

## Daily Pulses Report 15<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	15-Dec	12-Dec	Change
1	Tur	FAQ	Akola (New)	7250	7250	0
2		Lemon	Chennai	6700	6750	-50
3	Chana	Katawala	Indore	5625	5700	-75
4		Desi ( new)	Bikaner	5500	5525	-25
5		Raj Line (New)	Delhi	5600	5575	25
6		MP Line (New)	Delhi	5550	5525	25
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5375	5375	0
9		Australia	Kandla /Mundra (New)	5300	5300	0
10		Australia	Kandla /Mundra (Old)	5225	5250	-25
11	Urad	FAQ	Chennai	7000	7050	-50
12		SQ	Chennai	7600	7625	-25
13		FAQ	Mumbai	7100	7175	-75
14	Lentil	Nipper No.1	Kolkata	6050	6100	-50
15		Crimson No2	Mundra Port	5700	5700	0
16	Yellow Pea	Canada	Kandla / Mundra	3700	3550	150
17		Russia	Kandla /Mundra	3650	3500	150

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	15-Dec	12-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	735	735	0
2	Urad	FAQ	Chennai	Dec	755	755	0
3		SQ		Dec	845	845	0
4	Chana	Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Dec	515	515	0
9		Nipper No.1	Kolkata / Mundra Port	Jan	510	510	0
10		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	520	520	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	310	310	0

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### News Highlights

- The IMD has warned of cold wave conditions over Telangana and interior Karnataka over the next two days, while dense fog is likely across parts of north and central India till December 17. Temperatures have dipped sharply, falling below 5°C in the western Himalayan region and staying between 5–10°C across much of north, central and eastern India, indicating intensifying winter conditions.
- India's rabi pulses sowing has inched up by about 1.5% year-on-year as of December 12, led by strong gains in chana and masoor acreage. However, sowing of urad, moong and other pulses remains lower than last year, partly offsetting the overall increase.
- Gujarat's rabi pulses sowing as of 15 December 2025 is marginally higher than last year, with total acreage up by about 2.6% year-on-year. While chana sowing has declined nearly 6.5%, higher planting of other pulses has more than offset the fall, supporting overall growth in pulses area.
- Urad prices are expected to remain range bound in the week ending 13 December 2025, supported by firm CNF prices and a weak rupee, but capped by steady domestic supply. Prices firmed amid port disruptions and limited quality arrivals, though demand eased at higher levels and selling pressure emerged after the strike ended. Fresh arrivals from Andhra Pradesh and Telangana are now adding supply, limiting further upside.
- Tur prices are likely to stay range bound in the week ending 13 December 2025, as millers' buying remains limited at higher levels. Prices firmed on stronger CNF cues and moderate new-crop arrivals amid lower production in Karnataka and Marathwada, while procurement expectations supported sentiment. However, cautious, need-based mill demand and discounted African Tur are capping further upside.
- Chana prices are likely to remain range bound with a mild downside in the week ending 13 December 2025, as weak demand and ample supply continue to weigh on the market. Heavy arrivals of cheaper Australian chana at Kandla and Mundra, along with cautious, need-based mill buying and subdued global cues, kept both domestic and imported prices under pressure.
- Australia Chana Vessel Update: The vessel MV DODO, carrying 33,000 MT of desi chickpeas (chana) from Australia, is scheduled to arrive at Mundra Port on 16 December 2025, as per shipping agency reports.
- India's CPI inflation edged up to 0.71% in November from a multi-year low of 0.3% in October, driven mainly by higher prices of vegetables, protein items, spices and fuel. Despite the rise, inflation remains well below the RBI's 4% target for the 10th straight month, keeping expectations of a possible repo rate cut alive, while core inflation eased marginally to 4.2%.

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