

## Daily Pulses Report

16<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Dec	15-Dec	Change
1	Tur	FAQ	Akola (New)	7150	7250	-100
2		Lemon	Chennai	6675	6700	-25
3	Chana	Katawala	Indore	5625	5625	0
4		Desi ( new)	Bikaner	5475	5500	-25
5		Raj Line (New)	Delhi	5600	5600	0
6		MP Line (New)	Delhi	5550	5550	0
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5375	5375	0
9		Australia	Kandla /Mundra (New)	5275	5300	-25
10		Australia	Kandla /Mundra (Old)	5250	5225	25
11	Urad	FAQ	Chennai	7025	7000	25
12		SQ	Chennai	7650	7600	50
13		FAQ	Mumbai	7125	7100	25
14	Lentil	Nipper No.1	Kolkata	6050	6050	0
15		Crimson No2	Mundra Port	5700	5700	0
16	Yellow Pea	Canada	Kandla / Mundra	3675	3700	-25
17		Russia	Kandla / Mundra	3625	3650	-25

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	16-Dec	15-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	730	735	-5
2		FAQ		Dec	755	755	0
3	Chana	SQ	Chennai	Dec	845	845	0
4		Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Dec	515	515	0
9		Nipper No.1	Kolkata / Mundra Port	Jan	510	510	0
10		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	520	520	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	310	2

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## News Highlights

- *IMD has forecast cold wave conditions over Telangana and Interior Karnataka for the next two days, with severe cold wave likely over North Interior Karnataka tomorrow. Dense fog is expected across parts of Delhi, Haryana, Punjab, the Northeast and adjoining regions, while thunderstorms with lightning and gusty winds may occur over the Andaman & Nicobar Islands. Minimum temperatures in northwest India are likely to fall by about 2°C over the next two days.*
- *Kharif pulses sowing during 2025–26 has shown a strong increase compared with the same period last year. Total pulses area has risen by about 31%, driven mainly by a sharp jump in chana acreage, while other pulses have also recorded healthy gains. Overall, the higher sowing reflects improved farmer sentiment and better crop prospects this season.*
- *International field pea markets were mixed, with the price gap between green and yellow peas narrowing—yellow peas found support from export shipments, while green pea demand slowed seasonally. Attention is also on weaker demand from India and China and its potential impact on 2026 sowing in Canada and other origins.*
- *Lentil prices remain under pressure amid ample global supplies, with markets weakening further after Canada and Australia confirmed large harvests. While higher output was anticipated, it dashed expectations of tighter availability as supplies clearly exceed demand. The USDA is set to release its final US crop estimate on January 12, with production likely unchanged near 0.52 million MT, mainly green lentils, up from 0.42 million MT in 2024.*
- *Chickpea markets showed a weaker undertone as rising competition among global exporters weighed on sentiment. While Australia's desi chickpea prices stayed firm due to strong shipment demand for December and early January, demand from the Indian subcontinent in early 2026 remains uncertain, even as a sharp increase in rabi production appears unlikely.*
- *Canada's lentil production is projected at 3.36 million MT this marketing year, well above StatCan's September estimate of 2.97 million MT and the 2024–25 output of 2.431 million MT. If realized, this would mark Canada's largest-ever lentil crop, surpassing the previous record of 3.19 million MT in 2016–17, broadly in line with pre-report trade estimates of 3.10–3.50 million MT.*
- *In the global market, edible oil prices witnessed a downward trend during the evening session. Malaysian palm oil prices fell by over 1%, while soya oil also closed lower. Malaysian BMD crude palm oil futures declined on Tuesday amid heavy selling in global edible oils, with sharp losses in Chicago soya oil and a fall in crude oil prices weighing on market sentiment throughout the session.*

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