

## Daily Pulses Report 17<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	17-Dec	16-Dec	Change
1	Tur	FAQ	Akola (New)	7100	7150	-50
2		Lemon	Chennai	6675	6575	100
3	Chana	Katawala	Indore	5625	5625	0
4		Desi ( new)	Bikaner	5475	5475	0
5		Raj Line (New)	Delhi	5600	5600	0
6		MP Line (New)	Delhi	5550	5550	0
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5400	5375	25
9		Australia	Kandla /Mundra (New)	5300	5275	25
10		Australia	Kandla /Mundra (Old)	5250	5250	0
11	Urad	FAQ	Chennai	7000	7025	-25
12		SQ	Chennai	7600	7650	-50
13		FAQ	Mumbai	7125	7125	0
14	Lentil	Nipper No.1	Kolkata	6050	6050	0
15		Crimson No2	Mundra Port	5700	5700	0
16	Yellow Pea	Canada	Kandla / Mundra	3675	3675	0
17		Russia	Kandla /Mundra	3625	3625	0

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	17-Dec	16-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	730	730	0
2	Urad	FAQ	Chennai	Dec	750	755	-5
3		SQ		Dec	835	845	-10
4	Chana	Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Dec	510	515	-5
9		Nipper No.1	Kolkata / Mundra Port	Jan	505	510	-5
10		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	NIL	520	NIL
12	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0

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### News Highlights

- The IMD's All India Weather Summary indicates light rainfall/snowfall over the western Himalayan region and isolated rain over parts of northwest India. Minimum temperatures remain low across north and central India, with dense to very dense fog and cold wave conditions likely in several regions over the next few days.
- India has launched the ₹11,440 crore **Mission for Aatmanirbharta in Pulses** to achieve full self-sufficiency in pulse production by 2030–31, with assured MSP procurement, large-scale seed support, and value-chain development. The mission targets higher output, reduced imports, improved farmer incomes, and strengthened nutrition and soil health across the country.
- Chana prices in Delhi remained stable due to limited buying by dal mills and reduced selling by stockists. Demand for chana dal and besan stays steady, while large imports from Australia are expected this month. The new domestic crop will arrive in March-April, with most good-quality stock already sold.
- Global agricultural commodity prices firming in 2026 as new markets and uses boost demand, though gains may be limited. BMI expects grain prices to rise on an annual average basis, but strong 2025-26 output will cap upside, while ABARES projects continued pressure from record global production.
- India and Argentina have signed an ICAR–INTA Work Plan for 2025–2027 to deepen cooperation in agricultural research, technology exchange and capacity building. The partnership will focus on oilseeds and pulses, mechanisation, sustainable agronomy, plant and animal health, digital agriculture and value-chain development, with collaboration through joint research, germplasm exchange and training programmes.
- Turkey has sharply increased lentil imports in the 2025-26 season after domestic production nearly halved to 260,000 MT due to adverse weather. Imports rose to 243,000 MT during July–October, up from 181,000 MT a year earlier, with Kazakhstan and Russia gaining market share alongside Canada.
- Australia Weather: Widespread showers and thunderstorms affected northern and eastern Australia during the week, with many regions recording 25–100 mm of rainfall. The heaviest falls were in the Northern Territory, where Tipperary received 195 mm for the week, including a daily peak of 119 mm, while cold fronts also brought rain to parts of the south-east and western Tasmania.
- In the global market, edible oil prices showed a mixed trend during the evening session. Malaysian palm oil prices saw a slight recovery, while soybean oil prices weakened and closed lower. According to experts, crude palm oil (CPO) futures on the BMD closed with mild strength on Wednesday. The market was under pressure until midday, but support from the energy market and selective short-covering later helped curb the selling.

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