

## Daily Pulses Report 18<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	18-Dec	17-Dec	Change
1	Tur	FAQ	Akola (New)	7050	7100	-50
2		Lemon	Chennai	6575	6575	0
3	Chana	Katawala	Indore	5625	5625	0
4		Desi	Bikaner	5475	5475	0
5		Raj Line	Delhi	5600	5600	0
6		MP Line	Delhi	5550	5550	0
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5300	5400	-100
9		Australia	Kandla /Mundra (New)	5300	5300	0
10		Australia	Kandla /Mundra (Old)	5250	5250	0
11	Urad	FAQ	Chennai	6975	7000	-25
12		SQ	Chennai	7575	7600	-25
13		FAQ	Mumbai	7100	7125	-25
14	Lentil	Nipper No.1	Kolkata	6000	6050	-50
15		Crimson No2	Mundra Port	5700	5700	0
16	Yellow Pea	Canada	Kandla / Mundra	3675	3675	0
17		Russia	Kandla /Mundra	3625	3625	0

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	18-Dec	17-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	730	730	0
2	Urad	FAQ	Chennai	Dec	740	750	-10
3		SQ		Dec	830	835	-5
4	Chana	Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Dec	510	510	0
9		Nipper No.1	Kolkata / Mundra Port	Jan	505	505	0
10		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	NIL	NIL	NIL
12	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0

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### News Highlights

- IMD has forecast dense to very dense fog across North India over the next few days, affecting Uttar Pradesh, Haryana, Punjab, Uttarakhand, and Bihar. Cold and severe cold conditions are likely in parts of Uttar Pradesh and Uttarakhand, while fog may also impact northeast and eastern states.
- Due to weak demand from dal mills, prices of urad, tur and masoor declined in the domestic market, while moong and Chana prices remained largely stable.
- Imported Burmese urad prices weakened in Chennai due to weak mill demand and softer Myanmar prices, while desi urad stayed stable. Prices are likely to remain range-bound as importers limit selling at lower levels, though South Indian demand continues during the consumption season.
- Imported Burmese lemon tur prices in Chennai remained stable, in line with steady prices in Myanmar. However, domestic tur prices fell for the second consecutive day due to weak buying. Traders expect prices to remain range-bound as importers face price disparity and still hold old stocks, while arrivals from Karnataka, Maharashtra, and other states continue. Demand for tur dal is expected to stay steady during the consumption season.
- Chana prices in Delhi stayed stable amid weak mill buying and limited stockist selling. Prices remain under pressure due to large Australian imports, though demand for chana dal and besan is expected to stay steady during the consumption season.
- Desi masoor prices in Delhi remained steady, while imported masoor prices were also stable at ports. Continuous imports and higher production estimates in Canada are keeping pressure on prices, prompting dal mills to buy only as needed. Despite steady demand from Bihar, West Bengal, and Assam, limited arrivals from producing states and the new crop expected in April, masoor prices are unlikely to see any near-term upside.
- Moong prices remained mostly stable in producing markets, while rates for Madhya Pradesh-origin moong rose in Delhi. Traders expect prices to stay range-bound with limited fluctuations, as dal mills buy only as needed. Support-price purchases continue in some states, though in small quantities, and arrivals in producing markets are expected to persist. Despite slightly lower kharif and rabi sowing compared to last year, government sales from the central pool are ongoing.

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