

## Daily Pulses Report 19<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	19-Dec	18-Dec	Change
1	Tur	FAQ	Akola (New)	7000	7050	-50
2		Lemon	Chennai	6550	6575	-25
3	Chana	Katawala	Indore	5625	5625	0
4		Desi	Bikaner	5450	5475	-25
5		Raj Line	Delhi	5550	5600	-50
6		MP Line	Delhi	5475	5550	-75
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5200	5300	-100
9		Australia	Kandla /Mundra (New)	5250	5300	-50
10		Australia	Kandla /Mundra (Old)	5225	5250	-25
11	Urad	FAQ	Chennai	6975	6975	0
12		SQ	Chennai	7550	7575	-25
13		FAQ	Mumbai	7125	7100	25
14	Lentil	Nipper No.1	Kolkata	6000	6000	0
15		Crimson No2	Mundra Port	5700	5700	0
16	Yellow Pea	Canada	Kandla / Mundra	3625	3675	-50
17		Russia	Kandla /Mundra	3575	3625	-50

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	19-Dec	18-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	730	730	0
2	Urad	FAQ	Chennai	Dec	740	740	0
3		SQ		Dec	830	830	0
4	Chana	Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Dec	505	510	-5
9		Nipper No.1	Kolkata / Mundra Port	Jan	500	505	-5
10		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	500	NIL	NIL
12	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0

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### News Highlights

- Dense fog blanketed large parts of north India, prompting the IMD to issue a red alert for Delhi as visibility dropped to near zero in several cities, disrupting road, rail and air traffic. Delhi's air quality remained alarming in the 'very poor' to 'severe' range, with stricter pollution control measures enforced and poor conditions likely to persist over the weekend.
- The vessel MV Seastar Vulcan, carrying about 33,000 MT of Australian desi chickpeas (chana), arrived at Kandla Port on 16 December 2025, according to shipping agency reports.
- In Maharashtra, rabi pulses sowing as of 16 December stood at 4.15 million hectares, up 1.17% year on year. Chana acreage increased 0.82% to 2.30 million hectares, while other pulses were planted on 1.85 million hectares, reflecting steady sowing progress this season.
- Rajasthan has recorded a sharp rise in chana sowing this season, with acreage reaching 2.22 million hectares as of December 18, well above 1.66 million hectares last year and exceeding the state's target of 2.15 million hectares. Favorable weather and healthy crop conditions support positive production prospects, with harvesting expected from February–March 2026.
- As per NAFED's auction results dated 17 December 2025, chana prices in Madhya Pradesh (R-25) traded in the range of ₹5,130–5,168 per quintal. Moong prices were quoted at ₹6,601 per quintal in Odisha (R-25), while Madhya Pradesh recorded ₹5,601 for S-23 and ₹7,215 for S-25. Mustard seed prices ranged between ₹6,507–6,533 in Madhya Pradesh, around ₹6,601–6,603 in Haryana, and about ₹6,625 per quintal in Rajasthan.
- Chennai Tur prices for 25-grade remained steady, while urad also traded unchanged. Demand in lemon urad (FAQ/SQ) stayed slow, with buying largely need-based, as millers continued to procure tur and urad cautiously in line with immediate requirements.
- Domestic chana is under pressure due to weak demand. Australian chana at the port fell \$25–50/ton, but millers are buying only as needed. Sowing and crop conditions in India are good. Prices will depend on domestic production and government import/purchase policies.
- Karnataka will begin MSP procurement registration for tur at ₹7,800 per quintal, starting December 17 in Raichur and December 22 in Yadgir and Bijapur, as per sources. The state plans to procure up to 4 quintals per acre per farmer over a 90-day period, following Centre's approval to buy 0.96 million MT, with NAFED and NCCF directed to initiate purchases promptly.

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