

## Daily Pulses Report 22<sup>nd</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	22-Dec	19-Dec	Change
1	Tur	FAQ	Akola	6950	7000	-50
2		Lemon	Chennai	6550	6550	0
3	Chana	Katawala	Indore	5625	5625	0
4		Desi	Bikaner	5400	5450	-50
5		Raj Line	Delhi	5525	5550	-25
6		MP Line	Delhi	5475	5475	0
7		Tanzania	Mumbai (New)	5125	5150	-25
8		Australia	Mumbai	5250	5200	50
9		Australia	Kandla / Mundra (New)	5200	5250	-50
10		Australia	Kandla / Mundra (Old)	5175	5225	-50
11	Urad	FAQ	Chennai	6925	6975	-50
12		SQ	Chennai	7500	7550	-50
13		FAQ	Mumbai	7075	7125	-50
14	Lentil	Nipper No.1	Kolkata	5950	6000	-50
15		Crimson No2	Mundra Port	5600	5700	-100
16	Yellow Pea	Canada	Kandla / Mundra	3650	3625	25
17		Russia	Kandla / Mundra	3600	3575	25

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	22-Dec	19-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	720	730	-10
2		FAQ		Dec	740	740	0
3		SQ		Dec	825	830	-5
4	Chana	Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan	500	500	0
9		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
10		Crimson No2	Mundra Port / Kandla (Vessel)	Dec-Jan	500	500	0
11	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0
12	Soybean	West Africa	Mumbai Port	Jan-Feb	511	511	0

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### News Highlights

- *IMD has forecast intense cold and persistent fog across much of north India in the coming days, with light rain and snowfall expected over J&K, Himachal Pradesh and Uttarakhand. Dense fog is likely to disrupt transport, especially in Delhi and parts of the Indo-Gangetic plains, while cold to severe cold conditions may prevail in pockets of northern and central India through late December.*
- *As of December 19, 2025, rabi pulses sowing in India has increased by 3% compared to the same period last year. Notably, chana sowing rose by 5.6%, while urad and moong recorded slight declines of 2.5% and 2.3%, respectively. Overall, the higher sowing activity reflects favorable conditions and proactive cultivation efforts this season.*
- *As of 22nd December 2025, total rabi pulses sowing in Gujarat reached 770.25 thousand hectares, slightly lower than last year's 810.52 thousand hectares. Chana sowing is marginally down by 2.97%, while other pulses show a sharper decline of 31.06%, indicating slower planting progress compared to the previous season. Overall, rabi pulses area is down 5.18% year-on-year.*
- *During Jan-Oct 2025, India's total pulse imports fell 13% to 4.77 million MT compared to 5.48 million MT last year. Chana imports surged sharply by 570% to 1.24 million MT, while Urad also rose 36%. In contrast, imports of Tur, Yellow Peas, and other pulses declined significantly, reflecting ample domestic availability and slower demand for certain varieties.*
- *Urad prices are expected to remain range bound during the week ended 20 December 2025, amid ample Myanmar stocks, active shipments, and need-based mill demand. While Burma and Brazil origin urad weakened due to slow offtake and steady imports, desi urad showed mixed trends, with lower arrivals supporting prices in select centres despite lagging rabi sowing.*
- *Tur prices are expected to remain range bound during the week ended 20 December 2025, as rising new-crop arrivals and steady imports cap upside, while consistent mill demand and expectations of MSP procurement limit downside risks. Prices eased on higher arrivals from Karnataka and Maharashtra and weak tur dal offtake, but support came from lower domestic production, rupee weakness raising import costs, and steady demand for discounted African-origin tur.*
- *During the week ending 20 Dec 2025, chana prices are expected to remain range-bound with a slight downside amid weak demand for dal and besan and need-based mill buying. Domestic markets saw mixed to weak trends, with adequate stocks keeping selling pressure in producing centres, while imported chana from Tanzania and Australia eased due to steady arrivals and subdued buying.*

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