

Daily Pulses Report

23rd December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-Dec	22-Dec	Change
1	Tur	FAQ	Akola	7000	6950	50
2		Lemon	Chennai	6575	6550	25
3	Chana	Katawala	Indore	5650	5625	25
4		Desi	Bikaner	5400	5400	0
5		Raj Line	Delhi	5475	5525	-50
6		MP Line	Delhi	5400	5475	-75
7		Tanzania	Mumbai (New)	5100	5125	-25
8		Australia	Mumbai	5225	5250	-25
9		Australia	Kandla /Mundra (New)	5150	5200	-50
10		Australia	Kandla /Mundra (Old)	5150	5175	-25
11	Urad	FAQ	Chennai	6925	6925	0
12		SQ	Chennai	7575	7500	75
13		FAQ	Mumbai	7025	7075	-50
14	Lentil	Nipper No.1	Kolkata	5950	5950	0
15		Crimson No2	Mundra Port	5600	5600	0
16	Yellow Pea	Canada	Kandla / Mundra	3650	3650	0
17		Russia	Kandla /Mundra	3600	3600	0

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	23-Dec	22-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	720	720	0
2	Urad	FAQ	Chennai	Dec	740	740	0
3		SQ		Dec	825	825	0
4	Chana	Australia	Mundra Port (Vessel)	Dec	495	495	0
5		Australia	Mundra Port (Vessel)	Jan	490	490	0
6		Australia	Mumbai/Kolkata	Dec	505	505	0
7		Australia	Mumbai/Kolkata	Jan	500	500	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan	500	500	0
9		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
10		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	500	500	0
11	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0
12	Soybean	West Africa	Mumbai Port	Jan-Feb	515	511	4
13		West Africa	Mumbai Port	Feb-Mar	517	517	0

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 23rd December 2025

News Highlights

- A sharp winter spell is unfolding across large parts of India, with the IMD's weather bulletin issued on December 22, 2025, warning of falling temperatures, dense fog, cold day conditions and fresh snowfall over the next seven days. Active western disturbances are likely to bring scattered to fairly widespread rainfall and snowfall over the western Himalayan region on December 23, 27 and 28, with Himachal Pradesh and Uttarakhand also seeing isolated snowfall toward the end of the period.
- As of 22nd December 2025, Rajasthan's rabi pulses sowing has reached 1.12 million hectares, significantly higher than 0.84 million hectares during the same period last year, marking a sharp rise of 33.49%. Chana area is up by 35.20% year-on-year, while other pulses have also recorded a notable increase of 9.48%, indicating strong sowing momentum this season.
- In Maharashtra, Chana sowing remains lower by about 4% year-on-year as of December 22, with the area at 2.15 million hectares compared to 2.26 million hectares last year. Other pulses sowing has declined more sharply by 17%, pulling total pulses area down by around 9% YoY, indicating overall slower rabi pulses planting progress so far.
- Pulses prices are likely to remain stable in the coming months due to adequate buffer stocks, higher rabi sowing and favourable crop prospects. Comfortable supplies from domestic production, imports and the proposed extension of duty-free import MoUs are expected to keep prices under control.
- India's pulses imports in FY26 are expected to decline sharply to around 4 million MT, down 45% from a record 7.34 million MT in FY25, due to adequate carryover stocks and robust domestic crop prospects. Imports during April–October 2025-26 have already fallen 33% year-on-year, indicating a comfortable supply situation with no major constraints.
- Pulses imports at Chennai port during 5–11 December stood at 30,650 MT across 1,226 containers, led by urad shipments from Brazil and Myanmar and tur arrivals from Myanmar and Mozambique. Urad accounted for the bulk of arrivals, while smaller volumes of chana, rajma and brown eye beans also entered the port, indicating steady but manageable import inflows.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.