

## Daily Pulses Report 26<sup>th</sup> December 2025

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	26-Dec	24-Dec	Change
1	Tur	FAQ	Akola	7150	7050	100
2		Lemon	Chennai	6725	6675	50
3	Chana	Katawala	Indore	5850	5650	200
4		Desi	Bikaner	5425	5400	25
5		Raj Line	Delhi	5625	5550	75
6		MP Line	Delhi	5550	5475	75
7		Tanzania	Mumbai (New)	5200	5100	100
8		Australia	Mumbai	5425	5225	200
9		Australia	Kandla /Mundra (New)	5325	5175	150
11	Urad	FAQ	Chennai	7025	6950	75
12		SQ	Chennai	7700	7600	100
13		FAQ	Mumbai	7125	7075	50
14	Lentil	Nipper No.1	Kolkata	5850	5850	0
15		Crimson No2	Mundra Port	5500	5500	0
16	Yellow Pea	Canada	Kandla / Mundra	3700	3675	25

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	26-Dec	24-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	740	725	15
2	Urad	FAQ	Chennai	Dec	760	740	20
3		SQ		Dec	840	825	15
4	Chana	Australia	Mundra Port (Vessel)	Dec	505	490	15
5		Australia	Mundra Port (Vessel)	Jan	500	485	15
6		Australia	Mumbai/Kolkata	Dec	515	500	15
7		Australia	Mumbai/Kolkata	Jan	510	495	15
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan	505	500	5
9		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	505	500	5
10		Crimson No2	Mundra Port /Kandla (Vessel)	Dec-Jan	505	500	5
11	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0
12	Soybean	West Africa	Mumbai Port	Jan-Feb	524	514	10
13		West Africa	Mumbai Port	Feb-Mar	528	518	10

*Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.*

## Daily Pulses Report 26<sup>th</sup> December 2025

### News Highlights

- The IMD has issued an Orange alert for dense to very dense fog across large parts of north and northwest India, including Jammu & Kashmir, Himachal Pradesh, Punjab, Haryana, Delhi, Uttar Pradesh and Bihar, over the next 2–3 days. Dense fog is also likely in East Madhya Pradesh, Odisha, Sub-Himalayan West Bengal and the Northeast till the 28th, while cold to severe cold day conditions are expected in Uttarakhand and cold day conditions to persist in Bihar and East Uttar Pradesh.
- India's foodgrain output rose 7.7% to a record 357.7 million MT in 2024-25, while horticulture production increased 4% to 369.1 million MT, supported by a surplus monsoon and policy support. However, mandi prices stayed weak, with onion, potato and tomato prices down 38%, 34% and 24% y/y in rabi 2025, and several pulses and oilseeds ruling below MSP. Experts warn that despite low food inflation, subdued prices are constraining farm incomes and rural demand.
- Pulses imports at Chennai port during 12th–18th Dec 2025 totalled 20,900 MT across 836 containers, led mainly by Tur (10,900 MT) from Burma, Tanzania and Mozambique, followed by Urad (6,800 MT) from Burma and Brazil. Chana arrivals stood at 1,125 MT, while smaller volumes included masoor (650 MT), brown eye beans (725 MT) and other niche pulses, indicating steady import flows despite seasonal domestic availability.
- The Uttar Pradesh unit of Nafed has invited bids to sell 7,518 MT of tur, 40,929 MT of masoor, and 206 MT of mustard through an online auction on Monday. The stocks, stored across Uttar Pradesh, will be auctioned on the mjunction portal between 1100 and 1130 IST, covering kharif 2024 tur and rabi 2024–25 masoor and mustard.
- Ukraine has ruled out selling strategic port silos critical to national food security, Economy, Environment and Agriculture Minister Oleksii Sobolev said. While privatization in agriculture will continue, it will exclude assets vital for export stability, the domestic grain market, and food security. The government instead plans to attract private investment through public-private partnerships, industrial parks, and minority stake sales without ceding control over strategic infrastructure.

*Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.*