

Daily Pulses Report

29th December 2025

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Dec	26-Dec	Change
1	Tur	FAQ	Akola (Old)	7100	7150	-50
2		Lemon	Chennai	6675	6725	-50
3	Chana	Katawala	Indore	5825	5850	-25
4		Desi	Bikaner	5475	5425	50
5		Raj Line	Delhi	5575	5625	-50
6		MP Line	Delhi	5500	5550	-50
7		Tanzania	Mumbai (New)	5150	5200	-50
8		Australia	Mumbai	5300	5425	-125
9		Australia	Kandla / Mundra (New)	5250	5325	-75
11	Urad	FAQ	Chennai	7000	7025	-25
12		SQ	Chennai	7625	7700	-75
13		FAQ	Mumbai	7125	7125	0
14	Lentil	Nipper No.1	Kolkata	5825	5850	-25
15		Crimson No2	Mundra Port	5475	5500	-25
16	Yellow Pea	Canada	Kandla / Mundra	3700	3700	0

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Dec	26-Dec	Change
1	Tur	Lemon	Chennai	Dec-Jan	740	740	0
2	Urad	FAQ	Chennai	Dec	760	760	0
3		SQ		Dec	840	840	0
4	Chana	Australia	Mundra Port (Vessel)	Dec	505	505	0
5		Australia	Mundra Port (Vessel)	Jan	500	500	0
6		Australia	Mumbai/Kolkata	Dec	515	515	0
7		Australia	Mumbai/Kolkata	Jan	510	510	0
8	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan	505	505	0
9		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	505	505	0
10		Crimson No2	Mundra Port / Kandla (Vessel)	Dec-Jan	505	505	0
11	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	312	312	0
12	Soybean	West Africa	Mumbai Port	Jan-Feb	520	524	-4
13		West Africa	Mumbai Port	Feb-Mar	524	528	-4

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News Highlights

- Dense to very dense fog is likely to persist across parts of north India till end-December, with Delhi under an orange alert on December 29 and poor visibility reported in several areas. Cold wave and cold day conditions will continue in parts of Uttar Pradesh, Punjab, Haryana and Uttarakhand, while a fresh Western Disturbance may bring rain and snowfall to the western Himalayas from December 30.
- India's 2025–26 rabi pulses sowing as on December 26 stood at 2.65 million hectares, up 2.58% y/y, led by a sharp rise in chana area (+5.11%). However, masoor (-12.5%), kulthi (-22.69%) and peas (-4.25%) showed notable declines, while urad and moong posted moderate gains, reflecting a mixed sowing trend across pulses.
- Gujarat's rabi pulses sowing in 2025–26, as on December 22, declined to 0.85 million hectares, down 5.18% y/y. Chana area fell 2.97% to 0.79 million hectares, while sowing of other pulses dropped sharply by 31.06%, reflecting subdued planting interest in the state.
- India's pulses imports are projected to fall sharply by 45% to around 4 MT in FY26, from a record 7.34 MT in FY25, supported by adequate carryover stocks and strong domestic crop prospects. Imports during April–October FY26 declined 33% y/y to 2.37 MT, while import value dropped 45% to \$1.56 billion amid lower global prices. With pulses output estimated at 25.68 MT in 2024-25 (+6% y/y) and a government buffer of ~2 MT, import dependence is expected to ease further in the current fiscal.
- Urad prices are likely to trade range bound, supported by firm CNF rates and low Brazil supply, while Myanmar stocks cap gains. Prices inched up in the week ended 27 Dec 2025 on need-based mill buying, lower arrivals and slower rabi sowing ahead of the festive demand.
- Tur prices are expected to remain range bound, supported by need-based mill buying, lower acreage and government procurement, despite a gradual rise in arrivals. During the week ended 27 December 2025, domestic prices firmed on better demand for good-quality lots, while import prices also strengthened on higher CNF rates, rupee weakness and preference for relatively cheaper African-origin Tur.
- Chana prices are likely to remain range bound to weak, as steady Australian arrivals and higher sowing prospects may cap gains and trigger selling on rallies. During the week ended 27 December 2025, prices edged up on selective mill buying ahead of festivals, but dal demand stayed subdued, limiting further upside despite firming imported chana.

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