

## Daily Pulses Report 05<sup>th</sup> January 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-Jan	2-Jan	Change
1	Tur	FAQ	Akola (Old)	7250	7150	100
2		Lemon	Chennai	7050	6850	200
3	Chana	Katawala	Indore	5950	5800	150
4		Desi	Bikaner	5650	5525	125
5		Raj Line	Delhi	5800	5725	75
6		MP Line	Delhi	5725	5650	75
7		Tanzania	Mumbai (New)	5425	5300	125
8		Australia	Mumbai	5600	5450	150
9		Australia	Kandla /Mundra (New)	5475	5425	50
11	Urad	FAQ	Chennai	7450	7225	225
12		SQ	Chennai	8200	7925	275
13		FAQ	Mumbai	7575	7325	250
14	Lentil	Nipper No.1	Kolkata	5800	5800	0
15		Crimson No2	Mundra Port	5600	5500	100
16	Yellow Pea	Canada	Kandla / Mundra	3850	3800	50

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	5-Jan	2-Jan	Change
1	Tur	Lemon	Chennai	Jan-Feb	780	770	10
2	Urad	FAQ	Chennai	Jan-Feb	790	785	5
3		SQ		Jan-Feb	875	860	15
4	Chana	Australia	Mundra Port (Vessel)	Dec	525	512	13
5		Australia	Mundra Port (Vessel)	Jan	515	502	13
6		Australia	Mumbai/Kolkata	Jan-Feb	505	500	5
7	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan-Feb	505	505	0
8		Nipper No.1	Kolkata / Mundra Port (Vessel)	Jan	500	500	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	Jan-Feb	505	505	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	316	315	1
11	Soybean	West Africa	Mumbai Port	Jan-Feb	528	520	8
12		West Africa	Mumbai Port	Feb-Mar	532	525	7
13		West Africa	Mumbai Port	Mar-April	536	530	6

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### News Highlights

- The IMD has forecast dense to very dense fog across large parts of north, central and eastern India over the next two days, with cold day conditions likely in West Madhya Pradesh and squally weather over the Bay of Bengal near Sri Lanka. Meanwhile, air quality in Delhi-NCR remains very poor, with the AQI recorded at 310 on Monday evening.
- India's 2025 Rabi pulses sowing stood at 25.23 million hectares as on January 2, about 3% higher than the same period last year. Higher acreage under chana and masoor supported the overall increase, while sowing of moong, urad and kulthi remained lower on a year-on-year basis.
- Gujarat's Rabi pulses sowing during the 2025-26 season stood at 0.90 lakh hectares as on January 5, 2026, about 3% higher than last year. Higher acreage under gram supported the overall increase, though sowing of other pulses declined compared with the previous season.
- The vessel MV DARYA KOSHI, carrying about 32,941 MT of Australian desi chana, is scheduled to arrive at Mundra Port on 13 January 2026, as per shipping agency reports.
- Urad prices are expected to remain elevated due to slow arrivals from Brazil, higher CNF rates from Myanmar, a weak rupee and limited selling. Firm festival demand ahead of Pongal and Sankranti, along with stronger mill buying, tight import supply and lower domestic arrivals, continues to support the market, while slower Rabi sowing adds to bullish sentiment.
- Tur prices are likely to remain firm to higher, supported by lower-than-expected new-crop arrivals, limited imports from Myanmar, and expectations of MSP procurement. Seasonal demand, a weak rupee, higher import costs and cautious selling by mills and stockists continue to underpin prices across desi, African and Lemon tur, while the dal market remains strong in line with higher raw tur values.
- Chana prices are expected to remain range bound to firm, supported by mild festive demand, better mill buying and low mandi arrivals. However, steady Australian arrivals, higher sowing and favourable crop conditions are likely to cap further upside, with selling emerging on any sharp price rise.
- China has purchased at least 8 million MT of U.S. soybeans in 2025, sustaining buying momentum since October and helping meet commitments under the trade truce with Washington. While easing tariffs and lifting import bans supported U.S. shipments, China continues to diversify supplies by booking large volumes from Brazil and Argentina.

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