

Daily Pulses Report 12thJanuary 2026

News Highlights

- *Cold wave conditions and dense to very dense fog are expected to intensify across North India, with IMD issuing a red alert for West Rajasthan and an orange alert for Uttar Pradesh, East Rajasthan, and Himachal Pradesh. Cold to severe cold wave conditions will prevail over several northern states, while heavy to very heavy rainfall is forecast over Tamil Nadu, Puducherry, and Karaikal.*
- *India's rabi pulses sowing for 2025-26 stood at 13.36 million hectares as of January 9, up 2.83% from last year, led mainly by a sharp increase in lentil acreage. However, chana, field pea, urad, and moth bean areas declined year-on-year, indicating mixed sowing trends across pulse crops despite the overall rise.*
- *Gujarat's rabi pulses sowing for the 2025-26 season stood at 0.80 million hectares as of January 12, up 3.45% year-on-year, driven mainly by higher chana acreage. However, sowing under other pulses declined sharply, indicating a shift in farmer preference toward chana during the current rabi season.*
- *NAFED's auction results dated 09 January 2026 showed chana prices in Madhya Pradesh and Andhra Pradesh in the range of ₹5,125–5,317 per quintal for the R-25 season. Masoor from Madhya Pradesh fetched up to ₹6,125 per quintal, while moong prices ranged between ₹5,527 and ₹6,650 per quintal across Odisha and Madhya Pradesh, reflecting firm realizations for quality lots.*
- *Urad prices are expected to remain range bound amid holiday-related slowdown and limited market participation. While Burma-origin prices eased on profit booking and weak demand, domestic urad stayed firm due to need-based mill buying and limited quality arrivals, though upcoming Telangana and Andhra Pradesh arrivals may cap further upside.*
- *Tur prices are likely to stay range bound in the near term amid cautious trade and mixed market signals. While domestic tur prices eased due to mill resistance, quality issues, and slow MSP procurement, support came from below-normal supplies and firm demand for select African-origin varieties owing to their relative price advantage and limited availability.*
- *Chana prices are expected to remain firm in the near term, supported by festive demand and declining arrivals. Tight domestic supplies, firm imported chana prices, and limited yellow pea availability have underpinned the market, while steady port demand for relatively cheaper Australian chana and advance buying for festivals and Ramadan continue to lend support.*

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.