

Daily Pulses Report 27th January 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	27-Jan	23-Jan	Change
1	Tur	FAQ	Akola (new)	8500	8100	400
2		Lemon	Chennai	7825	7450	375
3	Chana	Katawala	Indore	5925	5825	100
4		Desi	Bikaner	5725	5675	50
5		Raj Line	Delhi	5900	5825	75
6		MP Line	Delhi	5800	5725	75
7		Tanzania	Mumbai (New)	5450	5425	25
8		Australia	Mumbai	5625	5600	25
9		Australia	Kandla /Mundra (New)	5525	5500	25
11	Urad	FAQ	Chennai	7825	7600	225
12		SQ	Chennai	8600	8400	200
13		FAQ	Mumbai	7900	7750	150
14	Lentil	Nipper No.1	Kolkata	5725	5700	25
15		Crimson No2	Mundra Port	5650	5650	0
16	Yellow Pea	Canada	Kandla / Mundra	4000	3850	150

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	27-Jan	23-Jan	Change
1	Tur	Lemon	Chennai	Jan-Feb	885	830	55
2	Urad	FAQ	Chennai	Jan-Feb	840	825	15
3		SQ		Jan-Feb	925	900	25
4	Chana	Australia	Mundra Port (Vessel)	Feb	525	525	0
5		Australia	Mumbai/Kolkata	Jan-Feb	530	530	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan-Feb	530	530	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	505	505	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	331	331	0
9	Soybean	West Africa	Mumbai Port	Feb-Mar	610	580	30
10		West Africa	Mumbai Port	Mar-April	620	585	35

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News Highlights

- A series of intense western disturbances is driving severe cold, rain, and snowfall across North-West India, broadly coinciding with record Arctic blasts disrupting life across large parts of the US. With another strong system due from January 30, the IMD warns of widespread rain and snow, gusty winds, and a further dip in night temperatures before conditions gradually ease.
- Facing limited irrigation water this Rabi season, farmers across the Andhra Pradesh State have shifted from water-intensive paddy to short-duration pulse crops, which better suit prevailing conditions. Pulses now dominate sowings at 0.64 million hectares, led by Bengal gram, blackgram and greengram, while paddy area has lagged at 78% of normal, highlighting a clear change in cropping priorities.
- The Centre has approved procurement of 0.34 million MT of tur in Maharashtra under the Price Support Scheme, with an estimated outlay of ₹2,696 crore. Purchases at MSP through agencies such as NAFED and NCCF aim to support farmers and ease market pressure.
- Unseasonal winter cold in Maharashtra and excess post-monsoon rainfall in Karnataka have damaged tur crops during flowering and pod formation, tightening supplies. Estimated losses are around 30% in Vidarbha and nearly 40% in Karnataka, pushing tur dal prices up from about ₹120/kg to ₹140–150/kg.
- Urad sentiment is expected to remain cautious, as high prices limit mill buying and rising arrivals from Myanmar at Chennai create near-term pressure. Despite this, both imported and domestic prices rose for a second straight week on tight domestic supplies, slower Brazilian shipments, a weaker rupee, and ongoing MSP procurement that has crossed 50,000 MT so far.
- Tur prices are expected to stay firm on strong domestic and global fundamentals, though further upside may be capped as new crop arrivals gradually increase. Tight supplies due to lower yields, slow imports, active mill buying, and farmer stock-holding continue to support prices, with near-term trends guided by arrivals, procurement, and dal demand.
- Chana prices are likely to remain steady to firm on selective, need-based buying, supported by tight old-crop supplies and firm imported values. However, upside may be limited as early arrivals of the new crop increase across key producing regions, keeping overall sentiment cautious.
- Australia Weather –Tropical Cyclone Luana made landfall as a Category 2 system near Beagle Bay on January 24 before weakening to a tropical low, bringing widespread heavy rainfall across northern Australia. Enhanced by an active monsoon trough, weekly totals reached 150–300 mm in parts of the Kimberley and over 200 mm in northern Queensland, with the highest weekly rainfall of 334 mm recorded at Country Downs in Queensland.

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