

Daily Pulses Report 29th January 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	29-Jan	28-Jan	Change
1	Tur	FAQ	Akola (new)	9150	8750	400
2		Lemon	Chennai	8200	8100	100
3	Chana	Katawala	Indore	5950	5950	0
4		Desi	Bikaner	5700	5725	-25
5		Raj Line	Delhi	5900	5875	25
6		MP Line	Delhi	5825	5800	25
7		Tanzania	Mumbai (New)	5500	5500	0
8		Australia	Mumbai	5650	5650	0
9		Australia	Kandla /Mundra (New)	5550	5550	0
11	Urad	FAQ	Chennai	8200	8100	100
12		SQ	Chennai	8950	8900	50
13		FAQ	Mumbai	8225	8125	100
14	Lentil	Nipper No.1	Kolkata	5750	5725	25
15		Crimson No2	Mundra Port	5700	5650	50
16	Yellow Pea	Canada	Kandla / Mundra	3975	3975	0

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	29-Jan	28-Jan	Change
1	Tur	Lemon	Chennai	Feb	950	940	10
2	Urad	FAQ	Chennai	Jan-Feb	860	845	15
3		SQ		Jan-Feb	950	930	20
4	Chana	Australia	Mundra Port (Vessel)	Feb	530	525	5
5		Australia	Mumbai/Kolkata	Jan-Feb	540	530	10
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Jan-Feb	535	530	5
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	520	505	15
8	Yellow Pea	Canada	Mundra Port (Vessel)	Jan-Feb	335	331	4
9	Soybean	West Africa	Mumbai Port	Feb-Mar	617	610	7
10		West Africa	Mumbai Port	Mar-April	620	620	0

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News Highlights

- The IMD has warned of a fresh Western Disturbance affecting the Western Himalayan region from January 31 to February 2, with heavy rainfall and snowfall likely on February 1 and light to moderate rain over northwest and adjoining central India. Dense fog is expected in isolated pockets across northwest, central, and parts of east India till February 2, while Delhi may see cloudy skies, fog, and a spell of very light rain with thunderstorms and gusty winds on Saturday.
- The vessel M.V. Sakizaya Youth, arriving at Kandla from Canada on February 2, is carrying a total of 42,550 MT of pulses, including 23,100 MT of masoor (red lentils) and 19,450 MT of matar (yellow peas). The cargo is distributed among multiple importers, indicating steady inbound supplies that may help ease near-term availability in the domestic pulses market.
- Tur prices have risen sharply as the 2025-26 crop faces lower-than-expected output and quality due to weather-related damage in key producing states like Maharashtra and Karnataka, alongside slower imports from Myanmar and Africa. Tight domestic supplies, rising MSP procurement, and farmers' reluctance to sell below ₹8,000 per 100 kg are supporting the uptrend, with market participants expecting prices to strengthen further in the near term.
- Port stocks of chickpea and masoor increased between Jan 27 and Jan 19, indicating improved availability at major ports, while yellow pea stocks declined during the same period. Mundra and Kandla continued to dominate overall volumes, with total port stocks rising to 744,288 MT, reflecting a net increase in pulse availability despite the drawdown in yellow peas.
- Tamil Nadu Civil Supplies Corporation floated a tender for procurement of 60,000 MT of pulses for April–June 2026, covering imported and indigenous tur dal along with Canada yellow masoor. Bid prices ranged between ₹90.25–107.79/kg for imported tur dal, ₹99.99–115.00/kg for indigenous tur dal, and ₹77.99–83.70/kg for Canada yellow masoor, reflecting firm market sentiment amid tight pulse supplies.
- Pulses imports at Chennai between January 16 and 22, 2026, totaled 30,550 MT across 1,222 containers, led by Burma urad and Mozambique Tur. Urad arrivals dominated overall volumes, while notable inflows of tur, chana, masoor, and cow peas reflect steady import activity aimed at supplementing domestic pulse availability.
- Canadian yellow pea prices have started to stabilize after recent gains, with buying interest easing since late January despite improved trade sentiment following the Canada–China tariff agreement. While AAFC projects lower planted area, yields, and production for 2026-27, exports are expected to rise and ending stocks to tighten, suggesting balanced but cautious market prospects amid ongoing trade uncertainties.

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