Full Circle Commodities

Daily Pulses Report
16th February 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Feb	13-Feb	Change
1	Tur	FAQ	Akola (new)	8100	8150	-50
2		Lemon	Chennai	7900	8000	-100
3	Chana	Katawala	Indore	5700	5675	25
4		Desi	Bikaner	5425	5525	-100
5		Raj Line	Delhi	5725	5700	25
6		MP Line	Delhi	5625	5625	0
7		Tanzania	Mumbai (New)	5300	5275	25
8		Australia	Mumbai	5300	5275	25
9		Australia	Kandla /Mundra (New)	5300	5275	25
11	Urad	FAQ	Chennai	7900	7950	-50
12		SQ	Chennai	8575	8650	-75
13		FAQ	Mumbai	7925	8025	-100
14	Lentil	Nipper No.1	Kolkata	5425	5450	-25
15		Crimson No2	Mundra Port	5425	5500	-75
16	Yellow Pea	Canada	Kandla / Mundra	3850	3875	-25

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	16-Feb	13-Feb	Change
1	Tur	Lemon	Chennai	Feb	905	915	-10
2	Urad	FAQ	Chennai	Feb-Mar	860	870	-10
3		SQ		Feb-Mar	960	970	-10
4	Chana	Australia	Mundra Port (Vessel)	Feb	530	535	-5
5		Australia	Mumbai/Kolkata	Feb-Mar	547	552	-5
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Feb-Mar	550	555	-5
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	535	540	-5
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	328	331	-3
9	Soybean	West Africa	Mumbai Port	Feb-Mar	590	590	0
10		West Africa	Mumbai Port	Mar-April	595	595	0

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News Highlights

- *The India Meteorological Department (IMD) has forecast above-normal temperatures across west and northwest India this week, with hot and humid conditions over Konkan, Goa, and Karnataka, while a western disturbance may bring light to moderate showers in north India and a low-pressure system over the Bay of Bengal is expected to cause heavy rainfall in Kerala and Tamil Nadu on February 21–22.*
- *Urad prices declined during the week ended 14 February 2026, as weak demand for urad dal at higher levels prompted millers to restrict purchases to immediate requirements. Rising supplies from Myanmar, with additional arrivals expected at Chennai port, kept sellers active and exerted further pressure on prices. Domestic mandi and bilty markets also remained subdued, tracking the softer trend in imported material.*
- *Tur prices declined for the second consecutive week ended 14 February 2026, pressured by weak demand for processed tur, lower Myanmar CNF quotes, steady new-crop arrivals, and continued supplies at Chennai port. Higher arrivals in Maharashtra, particularly from Vidarbha, offset lower inflows from Karnataka, keeping overall supplies comfortable and prices under strain.*
- *Chana prices declined for the second consecutive week ended 14 February 2026 amid rising new-crop arrivals in key states, higher availability of cheaper Australian supplies, and weak demand for chana dal and besan, with millers buying only for immediate needs. Improved arrivals in Gujarat and Maharashtra, coupled with expectations of a bumper crop, kept overall supplies comfortable and prices under pressure, although some farmers in Karnataka are holding stocks in anticipation of MSP procurement.*
- *As per data from the Department of Agriculture & Farmers Welfare, mandi wholesale prices of key pulses are ruling below MSP levels. Moong is trading 18.02% below MSP, followed by Urad at 11.67% lower, Chana at 5.4% lower, and Tur at 2.01% below MSP, indicating continued pressure in pulse markets amid comfortable supplies.*
- *Global Weather: Mixed rainfall was recorded over the weekend in Australia, though totals remained well below earlier projections of 300–400 mm, with 20–30 mm offering only temporary relief. Argentina is again in need of moisture, while reports suggest excessive rainfall in China may have caused some damage to stored crops. Meanwhile, around 30 mm of rainfall is forecast for Rostov over the next two weeks.*