

## Daily Pulses Report 19<sup>th</sup> February 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	19-Feb	18-Feb	Change
1	Tur	FAQ	Akola (New)	8200	8150	50
2		Lemon	Chennai	8100	7950	150
3	Chana	Katawala	Indore	5650	5650	0
4		Desi	Bikaner	5475	5475	0
5		Raj Line	Delhi	5750	5725	25
6		MP Line	Delhi	5650	5625	25
7		Tanzania	Mumbai (New)	5325	5300	25
8		Australia	Mumbai	5425	5375	50
9		Australia	Kandla /Mundra (New)	5350	5350	0
11	Urad	FAQ	Chennai	7900	7925	-25
12		SQ	Chennai	8450	8525	-75
13		FAQ	Mumbai	8050	7975	75
14	Lentil	Nipper No.1	Kolkata	5550	5525	25
15		Crimson No2	Mundra Port	5550	5525	25
16	Yellow Pea	Canada	Kandla / Mundra	3875	3850	25

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	19-Feb	18-Feb	Change
1	Tur	Lemon 2026	Chennai	Mar - April	900	905	-5
2	Urad	FAQ	Chennai	Mar - April	870	870	0
3		SQ		Mar - April	970	970	0
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	535	535	0
5		Australia	Mumbai/Kolkata	Mar - April	545	545	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	555	550	5
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	535	535	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	327	328	-1
9		Russia	Hazira	Mar	320	320	0
10	Soybean	West Africa	Mumbai Port	Mar-April	586	588	-2
11		West Africa	Mumbai Port	Ari-may	590	590	0

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### News Highlights

- *The India Meteorological Department (IMD) has forecast a 3–4°C rise in day temperatures over Northwest India and 2–3°C over Central India ahead of the pre-monsoon season, with limited impact from an upcoming weak western disturbance.*
- *Chennai port handled total pulses imports of 30,175 MT across 207 containers during 9<sup>th</sup>–15<sup>th</sup> February 2026. Major arrivals included Burma Urad (22,900 MT) and Tanzania Tur (3,350 MT), followed by Burma Tur (2,075 MT). Smaller volumes of chana, masoor, brown eye beans, and rajma were also imported, reflecting steady supply flow from Myanmar, Tanzania, Australia, Brazil, Canada, and China.*
- *Tur (pigeon pea) procurement at the MSP of ₹8,000 per quintal will commence in Gujarat from February 23, 2026, across around 130 centres. Around 0.133 million farmers have registered and will be informed via SMS about the procurement schedule, while the government has assured procurement of adequate quantities from all registered farmers to support prices and farm incomes.*
- *Although Ukraine signed a phytosanitary protocol with China in 2025, pea exports have yet to begin due to inspection delays under martial law. Meanwhile, China sharply increased imports from Russia, intensifying competition amid global oversupply. Despite a record harvest, weak exports, rising stocks, and lower prices have pressured the Ukrainian pea market, though growing domestic processing may provide some support.*
- *The Canadian Grain Council has voiced concerns over the European Commission’s plan to tighten pesticide residue controls on imports, warning that the proposed 2026 reciprocity policy could restrict Canadian exports of cereals, oilseeds, and pulses to the EU. The Council cautioned that stricter EU standards may also impact Canada’s trade diversification efforts and limit the adoption of crop protection innovations.*
- *Weather contrasts in Brazil are slowing soybean harvesting, with progress around 25% by mid-February—below the five-year average. While Mato Grosso leads in harvesting, delays persist in Paraná and Minas Gerais due to excessive rains in the north and heat with moisture stress in the south, prompting downward revisions to crop estimates below 180 million MT.*

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