

Daily Pulses Report 23rd February 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-Feb	20-Feb	Change
1	Tur	FAQ	Akola (New)	8150	8300	-150
2		Lemon	Chennai New	8000	8150	-150
3	Chana	Katawala	Indore	5725	5750	-25
4		Desi	Bikaner	5550	5525	25
5		Raj Line	Delhi	5700	5775	-75
6		MP Line	Delhi	5625	5700	-75
7		Tanzania	Mumbai (New)	5275	5325	-50
8		Australia	Mumbai	5425	5450	-25
9		Australia	Kandla /Mundra (New)	5325	5375	-50
11	Urad	FAQ	Chennai	7850	7900	-50
12		SQ	Chennai	8450	8400	50
13		FAQ	Mumbai	7925	8025	-100
14	Lentil	Nipper No.1	Kolkata	5600	5600	0
15		Crimson No2	Mundra Port	5550	5550	0
16	Yellow Pea	Canada	Kandla / Mundra	3925	3925	0

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	23-Feb	20-Feb	Change
1	Tur	Lemon 2026	Chennai	Mar - April	885	900	-15
2	Urad	FAQ	Chennai	Mar - April	845	855	-10
3		SQ		Mar - April	945	955	-10
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	535	535	0
5		Australia	Mumbai/Kolkata	Mar - April	545	545	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	555	555	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	535	535	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	325	325	0
9		Russia	Hazira	Mar	320	320	0
10	Soybean	West Africa	Mumbai Port	Mar-April	580	584	-4
11		West Africa	Mumbai Port	April -May	584	588	-4

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News Highlights

- According to the India Meteorological Department, India is witnessing a seasonal transition, with rising temperatures across northern and central regions and continued rainfall over southern states such as Tamil Nadu and Kerala. Maximum temperatures are likely to increase by 3–4°C over northwest India in the coming week, while thunderstorms and squally winds may persist in parts of the south and adjoining seas.
- All major pulses are currently trading below MSP in the mandi wholesale markets as of 13 Feb 2026. Moong shows the sharpest decline at 18.85% below MSP, followed by masoor (-10.2%), gram (-9.58%), urad (-7.99%), and tur (-5.74%), indicating continued pressure on pulse prices.
- Weak demand, higher shipments from Myanmar, and new crop arrivals in Andhra Pradesh are likely to keep urad prices under pressure. Imported urad from Myanmar and Brazil declined for the second consecutive week amid increased supplies at Chennai port and lower CNF quotes, while steady arrivals in Telangana further weighed on sentiment. Domestic urad prices in mandi and bilty trade also eased, with millers restricting purchases to immediate requirements due to subdued dal demand.
- Comfortable supply, rising arrivals, and weak dal demand are likely to keep **tur** prices under pressure. Although Burma-origin Lemon variety tur saw brief gains due to limited stocks, prices later eased amid weaker Myanmar quotes and subdued miller buying, while African-origin tur also traded weak on steady shipments.
- Chana prices are likely to remain range-bound amid ample supply and weak demand, with MSP procurement crucial for support. Recent buying by mills at lower levels and government procurement registrations in key states have improved sentiment and reduced selling pressure.
- Global Weather: Some rainfall is forecast across Texas and Oklahoma, which may offer limited moisture relief, while Kansas is expected to miss out, keeping concerns over dry conditions intact as temperatures hover in the mid-20s°C. Meanwhile, in Rostov-on-Don, temperatures currently in the mid-20s°C are projected to plunge to around -15°C, raising potential risks for winter crops and keeping weather developments firmly in market focus.
- In Faisalabad, experts warned that Pakistan's falling pulse output has increased import dependence to nearly one million MT annually, costing about \$980 million. At a seminar held at the Ayub Agricultural Research Institute, stakeholders cited low farmer returns, export restrictions, weak seed development, and climate challenges as key reasons, urging stronger policy support to boost domestic production.

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