

## Daily Pulses Report 24<sup>th</sup> February 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	24-Feb	23-Feb	Change
1	Tur	FAQ	Akola (New)	8100	8150	-50
2		Lemon	Chennai New	8000	8000	0
3	Chana	Katawala	Indore	5675	5725	-50
4		Desi	Bikaner	5500	5550	-50
5		Raj Line	Delhi	5700	5700	0
6		MP Line	Delhi	5625	5625	0
7		Tanzania	Mumbai (New)	5250	5275	-25
8		Australia	Mumbai	5350	5425	-75
9		Australia	Kandla / Mundra (New)	5300	5325	-25
11	Urad	FAQ	Chennai	7850	7850	0
12		SQ	Chennai	8400	8450	-50
13		FAQ	Mumbai	8000	7925	75
14	Lentil	Nipper No.1	Kolkata	5500	5600	-100
15		Crimson No2	Mundra Port	5475	5550	-75
16	Yellow Pea	Canada	Kandla / Mundra	3900	3925	-25

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	24-Feb	23-Feb	Change
1	Tur	Lemon 2026	Chennai	Mar - April	885	885	0
2	Urad	FAQ	Chennai	Mar - April	855	845	10
3		SQ		Mar - April	955	945	10
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	540	535	5
5		Australia	Mumbai/Kolkata	Mar - April	550	545	5
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	555	555	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	535	535	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	327	325	2
9		Russia	Hazira	Mar	320	320	0
10	Soybean	West Africa	Mumbai Port	Mar-April	575	580	-5
11		West Africa	Mumbai Port	April -May	580	584	-4

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### News Highlights

- India is set to see thunderstorms, lightning and gusty winds across eastern, central and southern regions due to a low-pressure system over the Bay of Bengal, according to the India Meteorological Department. The system is expected to weaken within 24 hours without developing into a major storm.
- India's pulses imports fell 4.45% in CY 2025 to 6.57 million MT, mainly due to a sharp drop in yellow peas to 1.29 million MT, according to the India Pulses and Grains Association. Higher imports of chana (1.58 million MT) and tur (1.33 million MT) partly offset the decline.
- The vessel MV. ZHE HAI 1 is scheduled to arrive at Kandla Port on 26 February 2026, carrying 15,337.890 MT of Australian Desi Chick Peas (Chana), as per shipping agency reports.
- India's urad imports from Brazil are expected to rise at least 25% in 2026 to about 0.30 million MT, up from over 0.24 million MT in 2025, according to the India Pulses & Grains Association, as higher prices have prompted Brazilian farmers to expand acreage.
- Limited demand from pulse mills led to a mixed trend in the domestic market, with prices of urad, tur, and masoor showing varied movements, while chana prices remained weak. Moong prices stayed nearly stable in producing mandis. Prices of masoor, moong, tur, urad, and chana in key producing markets are currently ruling below the Minimum Support Price (MSP).
- Imported urad prices in Chennai remained steady. Domestic prices were stable to slightly firm in the evening. Limited selling by importers and ongoing South Indian demand supported the market, even as arrivals of both domestic and imported urad continue.
- Imported lemon tur prices in Chennai were steady in dollar terms, while Myanmar prices improved. Domestic demand from dal mills remained limited, keeping the trend mixed. With importers facing disparity and MSP procurement at ₹8,000 per quintal remaining limited, prices are likely to move within a narrow range amid ongoing domestic arrivals.
- Australia Weather: A low-pressure system over Queensland brought heavy rain of 50–200mm, with over 200mm in some areas, causing flooding in parts of the state. Southern regions including Victoria and New South Wales received lighter falls of 10–50mm, while Mount Jukes recorded a peak weekly total of 553mm.

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