

Daily Pulses Report 05th March 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	5-Mar	2-Mar	Change
1	Tur	FAQ	Akola (New)	8150	8250	-100
2		Lemon	Chennai New	7925	8100	-175
3	Chana	Katawala	Indore New	5600	5650	-50
4		Desi	Bikaner New	5175	5200	-25
5		Raj Line	Delhi	5625	5625	0
6		MP Line	Delhi	5550	5550	0
7		Tanzania	Mumbai (New)	5250	5250	0
8		Australia	Mumbai	5400	5400	0
9		Australia	Kandla / Mundra (New)	5325	5325	0
11	Urad	FAQ	Chennai	7800	7925	-125
12		SQ	Chennai	8400	8550	-150
13		FAQ	Mumbai	7900	7900	0
14	Lentil	Nipper No.1	Kolkata	5625	5625	0
15		Crimson No2	Mundra Port	5525	5525	0
16	Yellow Pea	Canada	Kandla / Mundra	3950	3925	0

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	5-Mar	2-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	890	890	0
2	Urad	FAQ	Chennai	Mar - April	855	855	0
3		SQ		Mar - April	955	955	0
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	530	535	-5
5		Australia	Mumbai/Kolkata	Mar - April	530	545	-15
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	550	555	-5
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	530	535	-5
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	327	328	-1
9		Russia	Hazira	Mar	317	318	-1
10	Soybean	West Africa	Mumbai Port	Mar-April	595	583	12
11		West Africa	Mumbai Port	April -May	600	588	12

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News Highlights

- The India Meteorological Department (IMD) has stated that maximum temperatures over the plains of Northwest India are likely to rise by 2–3°C over the next four days, with no significant change thereafter. Temperatures may remain 4–6°C above normal across many parts of the region, while Central India is also expected to see a gradual 2–3°C increase in the coming days.
- The vessel M.V. Darya Tapti is scheduled to arrive at Kandla on 08.03.2026 from Australia, carrying 27,703.57 MT of desi chickpeas, indicating continued Australian chana inflows into India.
- Total pulses imports stood at 9,775 MT across 391 containers. Major arrivals included Burma Urad (2,250 MT + 1,475 MT), Brazil Urad (1,925 MT), Australia Chana (1,225 MT) and Canada Masoor (1,050 MT), along with smaller volumes of Tur, peas and beans.
- India's summer pulses sowing as of 27 February 2026 stands at 0.48 million hectares, up 52% from 0.32 million hectares last year. Moong area has nearly doubled to 0.24 million hectares (+92%), while urad remains stable at 0.08 million hectares, with other pulses showing a moderate increase.
- In Andhra Pradesh, black gram prices are ruling around ₹8,200 per quintal, above the MSP of ₹7,800, supporting farmer returns this Rabi. The crop covers about 0.78 million acres (0.31 million hectares), as growers shifted from paddy to pulses due to water constraints and better price realization.
- Global Weather: Dry and warm weather across northern Europe, especially in Germany, is raising crop concerns with little rain ahead. The eastern United States is running well above normal while Canada stays sharply colder, and Argentina remains dry with no meaningful rainfall.
- According to ABARES, Australia's 2025–26 pulse production is forecast at 65.83 million MT in the March update, up 6.66% from December estimates and 24.49% higher year-on-year. Strong gains are seen in masoor, faba beans and lupins, while chana shows a slight annual decline despite a quarterly increase.
- According to ABARES, Australia's 2025–26 chickpea (chana) production is estimated at 2.19 million MT, down 4% year-on-year despite higher sowing, as yields eased from last year's record. In contrast, lentil (masoor) output has surged 60% to a record 2.03 million MT, supported by improved area and yield recovery.

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