

## Daily Pulses Report 09<sup>th</sup> March 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	9-Mar	6-Mar	Change
1	Tur	FAQ	Akola (New)	8100	8150	-50
2		Lemon	Chennai New	8100	7900	200
3	Chana	Katawala	Indore New	5650	5600	50
4		Desi	Bikaner New	5200	5175	25
5		Raj Line	Delhi	5500	5550	-50
6		MP Line	Delhi	5450	5500	-50
7		Tanzania	Mumbai (New)	5175	5125	50
8		Australia	Mumbai	5375	5300	75
9		Australia	Kandla /Mundra (New)	5350	5250	100
11	Urad	FAQ	Chennai	7900	7775	125
12		SQ	Chennai	8525	8400	125
13		FAQ	Mumbai	8000	7900	100
14	Lentil	Nipper No.1	Kolkata	5600	5625	-25
15		Crimson No2	Mundra Port	5450	5475	-25
16	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Port	Month	9-Mar	6-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	885	885	0
2	Urad	FAQ	Chennai	Mar - April	835	835	0
3		SQ		Mar - April	935	935	0
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	530	530	0
5		Australia	Mumbai/Kolkata	Mar - April	530	530	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	550	550	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	Feb-Mar	530	530	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	325	325	0
9		Russia	Hazira	Mar	317	317	0
10	Soybean	West Africa	Mumbai Port	Mar-April	600	595	5
11		West Africa	Mumbai Port	April-May	605	600	5

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### News Highlights

- The India Meteorological Department (IMD) has issued a yellow alert for early heatwave-like conditions across several states, with temperatures expected to rise 4–8°C above normal. A Western Disturbance may bring slight relief later with light rain or snowfall in the Western Himalayan region.
- India's summer pulses sowing (as of 6 March 2026) has reached around 0.12 million hectares, slightly higher than about 0.11 million hectares during the same period last year. Moong coverage stands near 0.05 million hectares, marginally lower than last year, while Urad sowing is around 0.04 million hectares, showing a slight increase.
- Gujarat's summer pulses sowing has reached about 0.14 million hectares, higher than around 0.13 million hectares during the same period last year. Moong acreage has increased significantly, while Urad sowing has also shown a notable rise, indicating strong progress in summer pulses planting across the state.
- All India mandi wholesale prices of major pulses are currently trading below the Minimum Support Price (MSP). As of 27 February 2026, moong is trading about 15.8% below MSP, followed by urad (-11.0%), masoor (-10.5%), gram (-7.7%), and tur (-5.4%). The lower mandi prices reflect adequate market arrivals and relatively weak demand, which may increase the likelihood of government procurement support in key producing states.
- Urad prices are expected to trade in a range as demand remains largely need-based. Weak buying of processed urad and adequate Myanmar stocks at Chennai port (16,000–17,000 MT) kept imported varieties under pressure. However, tight domestic arrivals and millers' need-based buying supported mandi prices.
- Tur prices may trade in a range as the market awaits clearer direction. Prices declined in the week ending 7 March 2026 due to slow mill buying and weak tur dal demand, while arrivals increased after mandis reopened post Holi. However, arrivals remain modest for this stage, as farmers are holding stocks expecting better prices, while softer Myanmar quotes kept imported Tur under pressure.
- Chana prices may remain under pressure and stay below MSP due to rising new crop arrivals, higher imports, and weak demand for chana dal and besan. Comfortable supplies, including around 0.52 million MT of imports from Australia, may keep the market subdued in the near term.

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