

## Daily Pulses Report 23<sup>th</sup> March 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	23-Mar	20-Mar	Change
1	Tur	FAQ	Akola (New)	7900	7950	-50
2		Lemon	Chennai New	7825	7850	-25
3	Chana	Katawala	Indore New	5625	5625	0
4		Desi	Bikaner New	5350	5300	50
5		Raj Line	Delhi	5550	5550	0
6		MP Line	Delhi	5475	5450	25
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5350	5350	0
9		Australia	Kandla / Mundra (New)	5350	5325	25
11	Urad	FAQ	Chennai	8200	8200	0
12		SQ	Chennai	8850	8900	-50
14	Lentil	Nipper No.1	Kolkata	5850	5800	50
15		Crimson No2	Mundra Port	5800	5750	50
16	Yellow Pea	Canada	Kandla / Mundra	4025	4050	-25

### Daily Market Update (CNF Prices per Million MT in USD) \$- 93.89

S.No.	Commodity	Variety	Port	Month	23-Mar	20-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	865	880	-15
2	Urad	FAQ	Chennai	Mar - April	865	875	-10
3		SQ		Mar - April	960	970	-10
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	545	545	0
5		Australia	Mumbai/Kolkata	Mar - April	560	560	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	595	595	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	April -May	560	560	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	Feb-Mar	333	333	0
9		Russia	Hazira	Mar	325	325	0
10	Soybean	West Africa	Mumbai Port	Mar-April	590	590	0
11		West Africa	Mumbai Port	April -May	595	595	0

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### News Highlights

- The India Meteorological Department forecasts unstable weather across India, with thunderstorms, rainfall, and gusty winds in eastern and northeastern regions over the next few days. Meanwhile, temperatures are set to rise in central and eastern parts, while the west coast may experience hot and humid conditions.

- India's total pulses imports declined 18.5% to 4.90 million MT during Apr–Jan 2025–26 compared to 6.01 million MT last year. The drop was led by sharp declines in masoor, urad, yellow peas, and other pulses, while tur imports showed a notable increase.

Commodity	Apr 2025–Jan 2026	Apr 2024–Jan 2025	Change %
Masoor	0.74	0.97	-23.72
Tur	1.35	1.17	15.56
Urad	0.90	0.67	35.38
Yellow Peas	1.00	1.96	-48.96
Chana	0.69	0.60	-20.30
Other Pulses	0.21	0.38	-43.76
<b>Total Pulses</b>	<b>4.90</b>	<b>6.01</b>	<b>-18.50</b>

Data is sourced from the DGCIIS

- Urad prices remained range-bound in the week ending 21 March 2026, supported by tight supply and higher import costs due to a weaker rupee. While Burma-origin prices stayed firm on need-based buying, increased arrivals of new rabi crop in Andhra Pradesh capped gains.
- Tur prices remained under pressure in the week ending 21 March 2026 due to weak dal demand and cautious buying, despite tight arrivals. Lower interest in imports and ample stocks with traders are likely to keep prices subdued in the near term.
- Chana prices remained range-bound during the week ending 21 March 2026, amid rising arrivals and weak demand, with most mandi prices below MSP. Comfortable supplies, including ~0.64 MMT imports, and slow procurement activity kept market sentiment subdued.
- In the domestic market, both desi and imported masoor prices remained firm, with Canada/Australia origin gaining ~₹100/qtl at key ports. Slow mandi arrivals and improved buying interest are supporting prices, while farmers holding stocks is tightening supply. Overall, masoor—especially small-sized— is expected to remain firm ahead.

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