

## Daily Pulses Report 25<sup>th</sup> March 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	25-Mar	24-Mar	Change
1	Tur	FAQ	Akola (New)	7900	7900	0
2		Lemon	Chennai New	7775	7800	-25
3	Chana	Katawala	Indore New	5600	5625	-25
4		Desi	Bikaner New	5400	5400	0
5		Raj Line	Delhi	5560	5550	10
6		MP Line	Delhi	5475	5475	0
7		Tanzania	Mumbai (New)	5150	5150	0
8		Australia	Mumbai	5325	5325	0
9		Australia	Kandla /Mundra (New)	5375	5375	0
11		Urad	FAQ	Chennai	8100	8100
12	SQ		Chennai	8750	8800	-50
14	Lentil	Nipper No.1	Kolkata	5875	5850	25
15		Crimson No2	Mundra Port	5825	5800	25
16	Yellow Pea	Canada	Kandla / Mundra	3950	4025	-75

### Daily Market Update (CNF Prices per Million MT in USD) \$- 93.96

S.No.	Commodity	Variety	Port	Month	25-Mar	24-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	835	840	-5
2	Urad	FAQ	Chennai	Mar - April	840	845	-5
3		SQ		Mar - April	935	940	-5
4	Chana	Australia	Mundra Port (Vessel)	Feb-Mar	545	545	0
5		Australia	Mumbai/Kolkata	Mar - April	560	560	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	600	595	5
7		Crimson No2	Mundra Port /Kandla (Vessel)	April -May	562	560	2
8	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	333	326	7
9		Russia	Hazira	Mar	325	325	0
10	Soybean	West Africa	Mumbai Port	Mar-April	590	590	0
11		West Africa	Mumbai Port	April -May	595	595	0

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### News Highlights

- *The India Meteorological Department has issued a fresh alert as North India begins to experience early summer heat. A series of Western Disturbances is expected to bring rain and thunderstorms, offering temporary relief from rising temperatures. As per the March 25, 2026 bulletin, the recent stable weather is likely to shift from tomorrow with changing atmospheric conditions.*
- *India's summer (Zaid) crop sowing has reached 4.27 million hectares as of March 20, slightly lower than last year, mainly due to reduced paddy and maize acreage. However, higher sowing of pulses and bajra reflects a shift towards crop diversification. Despite the marginal dip in area, the government has set a foodgrain production target of 19.67 million MT for the 2025–26 season.*
- *The NAFED Rajasthan moong stock data indicates a total availability of around 53,108 MT, with major stock concentration in centers like Nagaur, Kekri, and Raniwara. Moderate volumes across multiple mandis reflect active procurement and balanced distribution, suggesting adequate supply in the region. This stock position is likely to keep near-term price movements stable with a slightly bearish undertone.*
- *India's moong exports have declined to around 154,786 MT in 2025–26 from 163,295 MT last year, reflecting softer global demand. While countries like China and Indonesia continue to dominate import share, exports to markets such as UAE and Nepal have shown some growth. Overall, the trend indicates a slight contraction in export momentum with shifting demand patterns across destinations.*
- *The vessel M.V. EDESSAIKOS is scheduled to arrive at Mundra Port on March 28, 2026, carrying around 32,962 MT of pulses from Canada, including 22,293 MT of masoor and 10,669 MT of yellow peas. This fresh arrival is expected to augment domestic supply and may exert mild pressure on near-term prices in the pulses market.*
- *The government remains divided on resuming futures trading in agricultural commodities, with concerns over market disconnect and limited impact on price stability outweighing potential benefits like price discovery and risk hedging. While current conditions are supportive, policy inertia and global uncertainties may lead to continuation of the ban, with a final decision expected before March 31.*
- *Australia Weather: Severe Tropical Cyclone Narelle brought heavy rainfall and flooding across northern Australia, particularly in Queensland and the Northern Territory. Although the system has weakened, excess moisture and flooding may disrupt crops and logistics in the near term.*

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