

## Daily Pulses Report 27<sup>th</sup> March 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	27-Mar	26-Mar	Change
1	Tur	FAQ	Akola (New)	8100	7950	150
2		Lemon	Chennai New	7900	7900	0
3	Chana/ Chickpea	Katawala	Indore New	5650	5650	0
4		Desi	Bikaner New	5450	5400	50
5		Raj Line	Delhi	5600	5560	40
6		MP Line	Delhi	5525	5475	50
7		Tanzania	Mumbai (New)	5175	5150	25
8		Australia	Mumbai	5350	5325	25
9		Australia	Kandla /Mundra (New)	5450	5375	75
11		Urad	FAQ	Chennai	8150	8125
12	SQ		Chennai	8875	8725	150
14	Lentil	Nipper No.1	Kolkata	5900	5875	25
15		Crimson No2	Mundra Port	5875	5825	50
16	Yellow Pea	Canada	Kandla / Mundra	3975	3975	0

### Daily Market Update (CNF Prices per Million MT in USD) \$- 94.59

S.No.	Commodity	Variety	Port	Month	27-Mar	26-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	845	835	10
2	Urad	FAQ	Chennai	Mar - April	840	840	0
3		SQ		Mar - April	935	935	0
4	Chana /Chickpea	Australia	Mundra Port (Vessel)	Feb-Mar	545	545	0
5		Australia	Mumbai/Kolkata	April -May	565	560	5
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	603	600	3
7		Crimson No2	Mundra Port /Kandla (Vessel)	April -May	565	562	3
8	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	335	333	2
9		Russia	Hazira	Mar	327	325	2
10	Soybean	West Africa	Mumbai Port	Mar-April	590	590	0
11		West Africa	Mumbai Port	April -May	595	595	0

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### News Highlights

- According to India Meteorological Department, a widespread spell of rain, thunderstorms, and gusty winds is set to impact most parts of India, peaking on March 29–30. Northern regions may see intensified rainfall and snowfall, while central, eastern, western, and southern parts are also likely to experience scattered showers and storm activity through the week.
- India's 2026 summer sowing stands at 3.62 million hectares, slightly lower than last year, with higher acreage under pulses and millets indicating a shift toward resilient crops. Meanwhile, basmati exports face pressure due to weak demand, though the farmer impact remains limited.
- A Parliamentary panel has recommended 100% MSP procurement of oilseeds and pulses and a dynamic import duty mechanism to curb imports and protect farmers. It also emphasized boosting productivity through advanced technologies and stronger policy support to achieve self-sufficiency.
- March-end factors have resulted in subdued market arrivals, while demand for tur dal has shown a noticeable improvement over the past few days. Following the conclusion of Ramadan and Navratri, consumption demand has strengthened further; however, labour shortages continue to pose challenges in production and transportation. Overall, the tur and tur dal market is exhibiting a firm undertone at prevailing price levels.
- Global Weather: US weather is officially a concern. Kansas NDVI declined over the past week—highly unusual and a sign of worsening conditions, with dry, windy, and very hot weather. Meanwhile, the eastern region remains excessively wet, which could begin to impact field conditions and farm activity.
- In Canada, Manitoba's crop outlook remains uncertain, with soybean area projected at 1.87 million acres (+12.9%), while dry beans (120,000 acres, -45.6%) and peas (116,700 acres, -40.5%) are expected to decline due to ample supplies, weaker prices, and fertilizer-related concerns.
- Global edible oil prices extended gains for the second consecutive trading session. Malaysian palm oil prices rose in the evening session, while soybean oil prices in Chicago also moved higher. Traders noted that Malaysian palm oil futures continued to strengthen on Friday, supported by a sharp rise in energy prices and firmness across other edible oil markets, which encouraged fresh buying.

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