

Daily Pulses Report 30th March 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	30-Mar	27-Mar	Change
1	Tur	FAQ	Akola (New)	8200	8100	100
2		Lemon	Chennai New	7975	7900	75
3	Chana	Katawala	Indore New	5700	5650	50
4		Desi	Bikaner New	5475	5450	25
5		Raj Line	Delhi	5600	5600	0
6		MP Line	Delhi	5525	5525	0
7		Tanzania	Mumbai (New)	5300	5175	125
8		Australia	Mumbai	5450	5350	100
9		Australia	Kandla /Mundra (New)	5475	5450	25
11	Urad	FAQ	Chennai	8250	8150	100
12		SQ	Chennai	8950	8875	75
14	Lentil	Nipper No.1	Kolkata	6150	5900	250
15		Crimson No2	Mundra Port	6100	5875	225
16	Yellow Pea	Canada	Kandla / Mundra	4075	3975	100

Daily Market Update (CNF Prices per Million MT in USD) \$- 94.65

S.No.	Commodity	Variety	Port	Month	30-Mar	27-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	845	845	0
2	Urad	FAQ	Chennai	Mar - April	840	840	0
3		SQ		Mar - April	935	935	0
4	Chana /Chickpea	Australia	Mundra Port (Vessel)	Feb-Mar	545	545	0
5		Australia	Mumbai/Kolkata	April -May	565	565	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	603	603	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	April -May	565	565	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	335	335	0
9		Russia	Hazira	Mar	327	327	0
10	Soybean	West Africa	Mumbai Port	Mar-April	590	590	0
11		West Africa	Mumbai Port	April -May	595	595	0

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News Highlights

- A wet and stormy Monday is expected across much of India, with the India Meteorological Department warning of heavy rain, thunderstorms, hail, and gusty winds. The conditions are driven by a western disturbance over northern Iran and the adjoining Caspian Sea.
- India Summer Pulses Sowing Update (as of Mar 27, 2026): Total pulses sowing is up 8% YoY at 0.605 million hectares versus 0.560 million hectares last year. Moong and Urad have shown steady growth with 7% increase each, while Other Pulses have surged significantly by over 47%, indicating strong expansion in acreage this season.
- Gujarat Summer Pulses Sowing Update (as of Mar 30, 2026): Sowing has declined by 7% YoY to 78,632 hectares, compared to 85,610 hectares last year. Moong acreage is down 9%, while Urad has seen a marginal decline of 5%, indicating relatively weaker sowing progress this season.
- Urad prices stayed range-bound during the week, pressured by weak demand and cautious buying, though downside was limited due to higher landed costs from a weaker rupee. Meanwhile, Andhra Pradesh Rabi urad prices declined for the second week amid steady arrivals of medium-quality produce.
- Tur prices remained range-bound during the week, supported by need-based buying and slower arrivals amid festive and year-end factors. A weaker rupee has raised import costs, narrowing the desi-lemon price gap and slowing imports, thereby supporting domestic prices. Meanwhile, African-origin tur also traded firm due to lower prices and steady miller demand.
- Chana prices moved higher during the week, supported by increased buying at lower levels, slow arrivals, and ongoing government procurement at MSP. A weaker rupee has raised import costs, while demand for cheaper imported chana has also improved. Near-term price direction will depend on procurement pace, arrivals, and the import duty decision.
- India's pulse imports have declined sharply in FY26, falling 35% in value and over 18% in volume, supported by strong domestic production and adequate carry-over stocks. Lower global prices have reduced import costs, though imports of tur and urad increased, while yellow peas and masoor declined significantly. Going forward, policy decisions on duty-free imports and procurement will remain key market drivers.
- Edible oil prices moved higher last week, supported by firm global markets amid ongoing geopolitical tensions, weaker supplies, and reduced selling. Mustard, soy oil, and sesame oil gained ₹100–400 per quintal due to improved demand and tight arrivals, while a weaker rupee also lifted import costs.

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