

## Daily Pulses Report 02<sup>nd</sup> April 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	2-Apr	1-Apr	Change
1	Tur	FAQ	Akola (New)	8150	8150	0
2		Lemon	Chennai New	7925	7875	50
3	Chana/Chickpea	Katawala	Indore New	5625	5625	0
4		Desi	Bikaner New	5425	5425	0
5		Raj Line	Delhi	5550	5550	0
6		MP Line	Delhi	5525	5525	0
7		Tanzania	Mumbai (New)	5250	5250	0
8		Australia	Mumbai	5350	5350	0
9		Australia	Kandla /Mundra (New)	5475	5500	-25
11	Urad	FAQ	Chennai	8125	8125	0
12		SQ	Chennai	8800	8800	0
14	Lentil	Nipper No.1	Kolkata	6075	6075	0
15		Crimson No2	Mundra Port	6025	5975	50
16	Yellow Pea	Canada	Kandla / Mundra	4125	4150	-25

### Daily Market Update (CNF Prices per Million MT in USD) \$- 93.20

S.No.	Commodity	Variety	Port	Month	2-Apr	1-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	850	860	-10
2	Urad	FAQ	Chennai	Mar - April	850	855	-5
3		SQ		Mar - April	945	950	-5
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	540	540	0
5		Australia	Mumbai/Kolkata	April -May	570	570	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	603	603	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	April -May	565	565	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	335	335	0
9		Russia	Hazira	Mar	327	327	0
10	Soybean	West Africa	Mumbai Port	Mar-April	595	595	0
11		West Africa	Mumbai Port	April -May	600	600	0

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### News Highlights

- According to India Meteorological Department, India is likely to experience more heatwave days and above-normal night temperatures during April–June 2026, especially across eastern, central, and northwestern regions. However, April rainfall is projected to remain above normal at over 112% of the long-period average, offering some relief.
- The government's move to extend duty-free imports of tur and urad aims to control inflation and ensure supply, with limited impact on domestic prices due to strong arrivals. However, risks from high crude prices, weak currency, and a possible El Niño, as indicated by India Meteorological Department, could influence future production and price trends.
- The Ministry of Agriculture and Farmers Welfare has assured that the 2026 Kharif season will not face input shortages despite West Asia disruptions, supported by strong Fertilizer stocks of around 18 MT (46% of requirement) and surplus seed availability. Adequate supplies of agrochemicals and coordinated efforts are expected to ensure smooth sowing, keeping crop production largely unaffected.
- India's February 2026 agri-trade shows strong export growth with coffee rising 32% to \$235.74 million, marine products up 13% to \$578.13 million, and meat, dairy & poultry up 23% to \$552.36 million, while spices fell 19% to \$348.76 million. On the import side, vegetable oils jumped 33% to \$1,604.95 million and fruits & vegetables rose 30% to \$340.53 million, whereas pulses imports declined 38% to \$303.93 million and cotton dropped 59% to \$40.50 million.
- Australia chana port stocks have shown a steady increase through March 2026, reaching a peak of around 0.38 million MT as of 30 March. Both Mundra and Kandla ports recorded higher arrivals, indicating improved supply availability and comfortable stock positions in the market.
- Masoor (lentil) port stocks have shown volatility over the past few months, rising from around 0.10 million MT in early December to a peak of 0.18 million MT on 10 March 2026, before easing to 0.12 million MT by 30 March. The surge was mainly driven by higher arrivals at Kandla and Mundra, while the recent decline indicates some drawdown in stocks, though overall availability remains comfortable.
- Yellow Pea port stocks have shown a declining trend from December 2025 to March 2026, falling from a peak of 0.35 million MT to 0.26 million MT by 30-Mar-26. Stocks remained relatively stable in January but started easing in February and dropped sharply in March.

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