

Daily Pulses Report 31st March 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	31-Mar	30-Mar	Change
1	Tur	FAQ	Akola (New)	8200	8200	0
2		Lemon	Chennai New	8000	7975	25
3	Chana	Katawala	Indore New	5675	5700	-25
4		Desi	Bikaner New	5425	5475	-50
5		Raj Line	Delhi	5550	5600	-50
6		MP Line	Delhi	5525	5525	0
7		Tanzania	Mumbai (New)	5250	5300	-50
8		Australia	Mumbai	5450	5450	0
9		Australia	Kandla /Mundra (New)	5475	5475	0
11	Urad	FAQ	Chennai	8225	8250	-25
12		SQ	Chennai	8900	8950	-50
14	Lentil	Nipper No.1	Kolkata	6100	6150	-50
15		Crimson No2	Mundra Port	6050	6100	-50
16	Yellow Pea	Canada	Kandla / Mundra	4075	4075	0

Daily Market Update (CNF Prices per Million MT in USD) \$- 94.65

S.No.	Commodity	Variety	Port	Month	31-Mar	30-Mar	Change
1	Tur	Lemon 2026	Chennai	Mar - April	850	845	5
2	Urad	FAQ	Chennai	Mar - April	845	840	5
3		SQ		Mar - April	940	935	5
4	Chana	Australia	Mundra Port (Vessel)	Mar	545	545	0
5		Australia	Mumbai/Kolkata	April -May	565	565	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	603	603	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	April -May	565	565	0
8	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	335	335	0
9		Russia	Hazira	Mar	327	327	0
10	Soybean	West Africa	Mumbai Port	Mar-April	590	590	0
11		West Africa	Mumbai Port	April -May	595	595	0

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News Highlights

- *A widespread wet spell is expected across India, with rainfall, thunderstorms, lightning, and gusty winds likely over northwest, northeast, east, central, and western regions through early April. Western Himalayan regions will see rain/snow, while plains may experience winds up to 50–60 kmph and isolated hailstorms. Heavy rainfall is likely in parts of Northeast and Sub-Himalayan regions, with intermittent weather activity continuing till 4–5 April.*
- *The government is likely to retain existing import duties and extend duty-free imports for tur and urad beyond March 31 to contain price rise risks. This comes amid expectations of lower production and a possible El Niño impact on the monsoon, which could tighten supply and push up food inflation.*
- *The government has approved MSP procurement of safflower in Karnataka and key Rabi crops like chana, mustard, and masoor in Haryana and Uttar Pradesh under the Price Support Scheme. These approvals aim to ensure remunerative prices to farmers, with significant procurement volumes and MSP outlays across states.*
- *Canadian peas and lentils may see market shifts as India prepares to announce its pulse import duty policy on March 31. While current tariffs remain at 30% for peas and approx. 11% for lentils, any policy change could impact trade flows, though prices in Canada have remained largely steady recently despite a broader yearly decline.*
- *Global chickpea markets remained largely steady with limited trading activity. However, processors and exporters are facing margin pressure, while rising global oil prices may increase freight costs, impacting unbooked forward shipments.*
- *Global Lentil markets showed a mixed trend last week, with green lentil prices steady while red lentils declined amid ample global supply. Despite strong export demand, record production continues to weigh on prices, though farmer holding in key regions is providing some support.*
- *Global Field pea prices remained largely steady, supported by improved export movement easing supply pressure. However, market sentiment remains cautious ahead of the March 31 USDA seeding intentions report, which will provide clarity on acreage trends in the U.S., following a likely decline in Canadian planting area.*
- *Australia Weather: Severe Tropical Cyclone Narelle brought heavy rainfall across Western and northern Australia, with totals up to 200 mm and locally higher. Storms in southeast regions also added moderate to heavy rainfall, with a peak of 328 mm recorded in WA.*

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