

## Daily Pulses Report 13<sup>th</sup> April 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Port	Month	13-Apr	10-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	845	845	0
2	Urad	FAQ	Chennai	Mar - April	845	850	-5
3		SQ		Mar - April	940	945	-5
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	555	555	0
5		Australia	Mumbai/Kolkata	April -May	542	542	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	595	595	0
7	Lentil	Crimson No2	Mundra Port /Kandla (Vessel)	April -May	560	560	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	333	333	0
11		Russia	Hazira	Mar	323	323	0
12	Soybean	West Africa	Mumbai Port	April -May	595	595	0

### Daily Market Update (CNF Prices per Million MT in USD) \$- 92.96

S.No.	Commodity	Variety	Location	13-Apr	10-Apr	Change
1	Tur	FAQ	Akola (New)	7850	7950	-100
2		Lemon	Chennai New	7625	7675	-50
3	Chana/Chickpea	Katawala	Indore New	5600	5700	-100
4		Desi	Bikaner New	5275	5275	0
5		Raj Line	Delhi	5475	5500	-25
6		MP Line	Delhi	5425	5475	-50
7		Tanzania	Mumbai (New)	5175	5225	-50
8		Australia	Mumbai	5450	5500	-50
9		Australia	Kandla /Mundra (New)	5425	5450	-25
11		Urad	FAQ	Chennai	8000	8000
12	SQ		Chennai	8600	8575	25
14	Lentil	Nipper No.1	Kolkata	6050	6100	-50
15		Crimson No2	Mundra Port	5950	5975	-25
16	Yellow Pea	Canada	Kandla / Mundra	4025	4025	0

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### News Highlights

- India is likely to see a below-normal 2026 southwest monsoon at approx. 92% of LPA (870 mm), according to India Meteorological Department. El Niño conditions are expected to develop and may impact rains post-June, though a positive IOD and lower snow cover offer some support to rainfall.
- India's summer pulses area has risen 7.75% YoY to 1.07 million ha as of April 10, 2026. Moong leads with a 3.93% increase, while urad shows a sharp 16.81% rise; other pulses are up 61.11%.
- Gujarat summer pulses sowing (as of April 13, 2026) is up 6.7% YoY to 0.98 million ha. Moong area increased 9.51% to 0.59 million ha, while urad rose 1.23% to 0.30 million ha.
- Vessel Rek Grace carrying 27,150 MT of yellow peas from Kavkaz, Russia is expected to arrive at Mundra on 17 April 2026.
- Central Government has advised states to shift incentives toward pulses, oilseeds, and millets to promote crop diversification and reduce import dependence. The move aims to correct excess focus on wheat and paddy, supporting sustainable agriculture and long-term food security.
- Urad market remained weak in the week ending 11 April 2026, with prices declining for the third–fourth consecutive week due to slow, need-based mill buying and weak HoReCa demand. Lower CNF quotes and steady arrivals kept prices under pressure, with Myanmar and Brazil origins trading softer in Chennai.
- Tur prices remained weak for the second consecutive week ending 11 April 2026 due to slow demand, lower HoReCa buying, and comfortable supply. Higher arrivals and selling by farmers and stockists added pressure, while Myanmar imports stayed unattractive amid higher landed costs and a weaker rupee.
- Chana prices remained range-bound with slight weakness in the week ending 11 April 2026 due to higher arrivals, cautious buying, and weak demand for dal and besan. However, higher import parity and ongoing government procurement (~6 lakh tonnes) are likely to support prices at lower levels.
- Global Chickpea markets remained mixed in the week, with modest improvement in demand for small-size kabuli and desi varieties. Australian desi prices rose 4%, lifting export quotes, while other origins stayed largely stable.
- Global green lentil prices remain under pressure due to ample supplies, though demand is gradually improving. NOAA sees a 61% chance of El Niño developing by July, while IMD forecasts India's monsoon at approx. 92% of LPA, indicating a slightly below-normal outlook.
- In the evening session, global edible oil prices moved higher. Malaysian palm oil closed firm, while Chicago soy oil also ended higher. However, gains in Malaysian palm oil futures eased later in the day due to profit booking, as mixed trends in other edible oil markets influenced investor sentiment.

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