

## Daily Pulses Report 17<sup>th</sup> April 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Port	Month	17-Apr	16-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	845	845	0
2	Urad	FAQ	Chennai	Mar - April	835	835	0
3		SQ		Mar - April	930	930	0
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	562	562	0
5		Australia	Mumbai/Kolkata	April -May	542	542	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	592	592	0
7	Lentil	Crimson No2	Mundra Port /Kandla (Vessel)	April -May	557	557	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	333	333	0
11		Russia	Hazira	Mar	323	323	0
12	Soybean	West Africa	Mumbai Port	April -May	604	597	7

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Location	17-Apr	16-Apr	Change
1	Tur	FAQ	Akola (New)	7750	7750	0
2		Lemon	Chennai New	7550	7575	-25
3	Chana/Chickpea	Katawala	Indore New	5600	5600	0
4		Desi	Bikaner New	5350	5350	0
5		Raj Line	Delhi	5475	5475	0
6		MP Line	Delhi	5450	5450	0
7		Tanzania	Mumbai (New)	5200	5200	0
8		Australia	Mumbai	5450	5450	0
9		Australia	Kandla /Mundra (New)	5425	5425	0
11		Urad	FAQ	Chennai	7825	7875
12	SQ		Chennai	8425	8475	-50
14	Lentil	Nipper No.1	Kolkata	6000	6025	-25
15		Crimson No2	Mundra Port	5900	5925	-25
16	Yellow Pea	Canada	Kandla / Mundra	4000	4000	0

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### News Highlights

- India Meteorological Department forecasts heatwave conditions across parts of India including Maharashtra, Madhya Pradesh, Telangana, and Karnataka, along with hot and humid weather in coastal and eastern regions. Meanwhile, thunderstorms with gusty winds are expected in northern and northeastern states such as Jammu & Kashmir, Assam, and Meghalaya.
- ICRA warns that India's agriculture may face challenges due to below-normal monsoon (92% of LPA), likely El Niño conditions, and fertilizer supply risks linked to West Asia tensions. These factors could impact kharif sowing, crop output, and push food inflation higher, with FY2027 agri growth at risk around 3%.
- Today's pulses market showed a mixed to weak trend. Tur declined in Solapur and Chennai, while chana remained mostly steady with slight pressure in Delhi. Urad weakened in Chennai and Delhi, while moong stayed flat across markets. Masoor was mixed with a decline in Katni, Yellow Pea showed mild firmness in Kanpur, and kabuli chana gained in Indore.
- In India, mandi prices of key pulses remain below MSP- tur (-7.79%), Chana (-10.11%), masoor (-3.81%), urad (-1.69%), and moong (-19.77%)—indicating continued pressure across wholesale markets.
- Bihar farmers get a boost as the government has approved MSP procurement of chana, masoor, and mustard for Rabi 2026. Notably, masoor will be procured at MSP for the first time, supporting better price realization and reducing market risk.
- India's pulses import bill fell 35% to \$3.57 billion in FY 2025–26, with volumes declining to 5.6 million MT from 7.3 million MT last year. Lower imports reflect reduced demand and easing prices of pulses.
- In the evening session, global edible oil prices declined, with Malaysian palm oil falling almost 1% and Chicago soybean oil also weakening. The sharp drop in crude oil prices on Friday further pressured palm oil futures, reinforcing a bearish market sentiment.
- Russia exported 120,000 MT of soybeans to China in March, with strong demand lifting export outlook to nearly 1 million MT and supporting prices. However, shipments may slow ahead due to quota limits and global supply competition.
- Iran has announced the full reopening of the Strait of Hormuz during a ceasefire between Israel and Lebanon. The move led to a sharp drop in global oil prices (over 11%) and is expected to ease supply concerns and stabilize energy markets.

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