Full Circle Commodities

Daily Pulses Report
22nd April 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Port	Month	22-Apr	21-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	850	840	10
2	Urad	FAQ	Chennai	Mar - April	845	835	10
3		SQ		Mar - April	940	930	10
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	562	562	0
5		Australia	Mumbai/Kolkata	April -May	542	542	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	592	592	0
7	Lentil	Crimson No2	Mundra Port /Kandla (Vessel)	April -May	562	557	5
8		Crimson No2	Mundra Port /Kandla (Vessel)	may-Jun	560	562	-2
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	325	325	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	320	320	0
11		Russia	Hazira	Mar	340	323	17
12	Soybean	West Africa	Mumbai Port	April -May	597	604	-7

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Location	22-Apr	21-Apr	Change
1	Tur	FAQ	Akola (New)	7850	7800	50
2		Lemon	Chennai New	7600	7600	0
3	Chana/Chickpea	Katawala	Indore New	5600	5650	-50
4		Desi	Bikaner New	5350	5300	50
5		Raj Line	Delhi	5500	5500	0
6		MP Line	Delhi	5475	5475	0
7		Tanzania	Mumbai (New)	5200	5200	0
8		Australia	Mumbai	5450	5450	0
9		Australia	Kandla /Mundra (New)	5425	5425	0
11	Urad	FAQ	Chennai	7900	7900	0
12		SQ	Chennai	8525	8600	-75
14	Lentil	Nipper No.1	Kolkata	6000	6000	0
15		Crimson No2	Mundra Port	5900	5900	0
16	Yellow Pea	Canada	Kandla / Mundra	4000	4000	0

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News Highlights

- *India Meteorological Department has forecast heatwave conditions across northwest, central, and eastern India over the next few days, while Northeast states like Assam and Meghalaya are likely to see thunderstorms and heavy rainfall.*
- *Pulses markets remained largely steady today, with selective strength seen in tur and urad. Tur prices rose in Akola (+50) and Solapur (+100), while urad gained in Delhi SQ (+50) and Guntur (+100). Masoor saw an uptick in Katni (+100), whereas chana, moong, yellow pea, and kabuli largely traded flat across key markets like Delhi and Indore.*
- *Pulses demand remains weak due to reduced buying from hotels, restaurants, and caterers amid gas shortages, while arrivals from the Rabi crop are still ongoing. Meanwhile, summer sowing has increased year-on-year, and harvesting in states like Madhya Pradesh and Gujarat is expected to begin by end-May, likely boosting supply.*
- *Data from the Department of Agriculture & Farmers Welfare shows key pulses trading below MSP across mandis. Tur, gram, urad, and moong are significantly lower by 10–13%, while masoor is relatively closer but still below MSP, indicating weak market realization despite procurement benchmarks.*
- *Agriculture and Agri-Food Canada made only minor revisions in its April outlook, largely maintaining its previous estimates for pulses. Dry pea imports for 2025–26 were slightly reduced, trimming ending stocks, while 2026–27 supply was marginally lowered due to reduced carryover. Overall, production is projected to decline in 2026–27, with dry pea output seen falling to around 2.95 million MT from 3.93 million MT in the previous year.*
- *Agriculture and Agri-Food Canada lowered lentil imports for 2025–26 to 50,000 MT while raising exports to 2.20 million MT, reducing ending stocks to 1.57 million MT. For 2026–27, carryover and production are both trimmed, with output seen declining to 2.35 million MT from 3.36 million MT in the previous year.*
- *Malaysian palm oil futures on Bursa Malaysia Derivatives rose 1.44% to 4,561 ringgit/MT, supported by stronger rival edible oils and Indonesia's biodiesel push. However, gains remain capped by expectations of higher peak-season production, which could pressure prices ahead.*
- *Global soybean crushing for 2025-26 is projected at 100.26 million MT, up 2 million MT and above last season's record, driven by strong demand for oil and meal, according to Oil World. Crushing has accelerated across key regions, with the United States, Brazil, and Argentina showing higher volumes, reflecting robust consumption and export demand for soybean products.*