

## Daily Pulses Report 22<sup>nd</sup> May 2026

| Daily Market Update (CNF Prices in USD per MT ) \$- 95.95 |                      |             |                              |            |        |        |        |
|---|----------------------|-------------|------------------------------|------------|--------|--------|--------|
| S.No.   | Commodity            | Variety     | Port                         | Month      | 22-May | 21-May | Change |
| 1   | Pigeon pea<br>(Tur)  | Lemon 2026  | Chennai                      | May-June   | 830    | 835    | -5     |
| 2   | Black gram<br>(Urad) | FAQ         | Chennai                      | May-June   | 810    | 810    | 0      |
| 3   |                      | SQ          |                              | May-June   | 895    | 900    | -5     |
| 4   | Chickpea<br>(Chana)  | Australia   | Mumbai/Kolkata               | May-June   | 590    | 590    | 0      |
| 5   |                      | Australia   | Mundra Port /Kandla (Vessel) | May-June   | 560    | 560    | 0      |
| 6   | Lentil<br>(Masoor)   | Nipper No.1 | Kolkata / Mundra Port        | May-June   | 580    | 580    | 0      |
| 7   |                      | Crimson No2 | Mundra Port /Kandla (Vessel) | May-June   | 550    | 550    | 0      |
| 8   |                      | Crimson No2 | Mundra Port /Kandla (Vessel) | Aug-Sep    | 558    | 558    | 0      |
| 9   | Yellow Pea           | Canada      | Mundra Port (Vessel)         | April -May | 322    | 322    | 0      |
| 10  |                      | Russia      | Mundra Port (Vessel)         | June-July  | 310    | 310    | 0      |
| 11  | Soybean              | West Africa | Mumbai Port                  | May-June   | 760    | 760    | 0      |
| Daily Market Update (Prices per Quintal in INR)           |                      |             |                              |            |        |        |        |
| S.No.   | Commodity            | Variety     | Location                     | 22-May     | 21-May | Change |        |
| 1   | Pigeon pea<br>(Tur)  | FAQ         | Akola (New)                  | 8200       | 8300   | -100   |        |
| 2   |                      | Lemon       | Chennai New                  | 7900       | 7975   | -75    |        |
| 3   | Chickpea<br>(Chana)  | Katawala    | Indore New                   | 6125       | 6150   | -25    |        |
| 4   |                      | Desi        | Bikaner New                  | 5725       | 5725   | 0      |        |
| 5   |                      | Raj Line    | Delhi                        | 5875       | 5925   | -50    |        |
| 6   |                      | MP Line     | Delhi                        | 5875       | 5925   | -50    |        |
| 7   |                      | Tanzania    | Mumbai (New)                 | 5700       | 5750   | -50    |        |
| 8   |                      | Australia   | Mumbai                       | 5975       | 6000   | -25    |        |
| 9   |                      | Australia   | Kandla /Mundra (New)         | 5875       | 5900   | -25    |        |
| 11  | Black gram<br>(Urad) | FAQ         | Chennai                      | 7950       | 8050   | -100   |        |
| 12  |                      | SQ          | Chennai                      | 8675       | 8750   | -75    |        |
| 13  | Lentil<br>(Masoor)   | Nipper No.1 | Kolkata                      | 6150       | 6175   | -25    |        |
| 14  |                      | Crimson No2 | Mundra Port                  | 5975       | 6000   | -25    |        |
| 15  | Yellow Pea           | Canada      | Kandla / Mundra              | 4075       | 4100   | -25    |        |

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### News Highlights

- Pre-monsoon rainfall and thunderstorms are likely across South and Northeast India over the coming days, while North India continues to face severe heatwave conditions with Delhi temperatures expected between 44–46°C. IMD has issued heatwave alerts for several northern and central states.
- Pulse market remained weak today with Tur declining by ₹100 in Akola and ₹75 in Chennai, while Chana prices fell by ₹50 in Delhi and Raipur. Urad traded lower in Chennai SQ and Delhi SQ by ₹75 each, though Guntur gained ₹25. Moong remained steady across major markets, while Masoor and yellow pea witnessed selective weakness and Kabuli prices stayed unchanged in Indore.
- India's pulse imports declined 34% YoY to \$3.63 billion in FY26, while import volumes fell 12% to 6 million MT due to strong domestic production and weak demand. Yellow pea imports dropped sharply by 47% to 1.11 million MT, whereas Tur and Urad imports increased by 18% and 25% respectively, with the government extending duty-free imports of Tur and Urad until March 2027.
- Vessel "M.V. MARWAH ISLAND" carrying 56,682.482 MT of pulses from Canada, including 18,216.714 MT of Masoor and 38,465.768 MT of Yellow Pea, is expected to arrive at Mundra Port on 25 May 2026, according to shipping agency reports.
- NAFED's latest tender bid rates for Chana and Masoor showed Gram (R-24/R-23) bids ranging between ₹4,091–4,617 per quintal across Rajasthan warehouses, while Masoor (R-23) bids were reported between ₹4,242–4,501 per quintal at Madhya Pradesh locations.
- Tur market appears to have lost upward momentum, with demand turning sluggish due to rising temperatures across several states. Heatwave conditions along with diesel and transportation constraints are impacting buying activity, and traders may prefer limited trading in Tur and Tur Dal over the next few days.
- Chana market trend has become uncertain due to mixed fundamentals. While mandi arrivals may rise after government procurement ends in May, potentially pressuring prices, tight supply and weak selling pressure in Maharashtra and Karnataka are offering support to the market. In this situation, limited trading over the next two weeks is advisable until arrival trends and monsoon progress become clearer.
- NAFED and NCCF have procured over 2.2 million MT of Chana so far across major producing states. Maharashtra alone accounts for nearly 1 million MT, while Madhya Pradesh procurement is estimated at around 0.25 million MT.
- Global edible oil markets traded firm, with Malaysian palm oil prices closing higher alongside gains in Chicago soybean oil prices. Traders said Malaysian crude palm oil futures on the Bursa Malaysia Derivatives (BMD) exchange ended higher on Friday, although gains remained limited due to weakness in Chinese edible oil markets and subdued physical demand.

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