

## Daily Pulses Report 23<sup>rd</sup> April 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Port	Month	23-Apr	22-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	840	850	-10
2	Urad	FAQ	Chennai	Mar - April	840	845	-5
3		SQ		Mar - April	935	940	-5
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	562	562	0
5		Australia	Mumbai/Kolkata	April -May	542	542	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	592	592	0
7	Lentil	Crimson No2	Mundra Port /Kandla (Vessel)	April -May	560	562	-2
8		Crimson No2	Mundra Port /Kandla (Vessel)	may-Jun	560	560	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	324	325	-1
10	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	318	320	-2
11		Russia	Hazira	Mar	340	340	0
12	Soybean	West Africa	Mumbai Port	April -May	604	597	7

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Location	23-Apr	22-Apr	Change
1	Tur	FAQ	Akola (New)	7900	7850	50
2		Lemon	Chennai New	7575	7600	-25
3	Chana/Chickpea	Katawala	Indore New	5650	5600	50
4		Desi	Bikaner New	5375	5350	25
5		Raj Line	Delhi	5525	5500	25
6		MP Line	Delhi	5500	5475	25
7		Tanzania	Mumbai (New)	5225	5200	25
8		Australia	Mumbai	5475	5450	25
9		Australia	Kandla /Mundra (New)	5450	5425	25
11	Urad	FAQ	Chennai	7900	7900	0
12		SQ	Chennai	8525	8525	0
14	Lentil	Nipper No.1	Kolkata	6000	6000	0
15		Crimson No2	Mundra Port	5900	5900	0
16	Yellow Pea	Canada	Kandla / Mundra	4000	4000	0

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### News Highlights

- *India Meteorological Department has forecast contrasting weather conditions across India, with heatwave warnings in northern, central, and eastern regions, while Northeast states like Assam and Meghalaya are likely to see heavy to very heavy rainfall, thunderstorms, and strong winds up to 60–70 kmph in the coming days.*
- *Pulses markets showed a mixed trend today, with tur gaining modestly in Akola and Solapur but easing in Chennai. Chana prices improved across key centres like Delhi, while urad remained steady in Delhi and declined in Guntur. Masoor saw a rise in Katni, and kabuli chana strengthened in Indore, while moong and yellow pea traded largely unchanged.*
- *India's tur imports rose 18% to 1.40 million MT during Apr 2025–Feb 2026, up from 1.19 million MT in the same period last year. Urad imports increased 31% to 0.97 million MT during Apr 2025–Feb 2026, up from 0.75 million MT in the same period last year. Chana imports declined 35% to 0.81 million MT during Apr 2025–Feb 2026, down from 1.25 million MT in the same period last year*
- *Masoor procurement has begun in Bihar and Chhattisgarh under the Atmanirbhar Pulses Mission, with early progress seen as Bihar procures over 100 MT and Chhattisgarh crosses 12,000 MT. Backed by agencies like NAFED and NCCF, the initiative aims to improve farmer participation, ensure better price realization, and strengthen procurement infrastructure.*
- *Malaysia's palm oil exports to Iran have plunged 86% YoY in Q1 2026, hit by geopolitical tensions and weakening demand, according to Malaysia External Trade Development Corporation. While the overall trade impact remains limited, rising logistics costs and supply disruptions are increasing operating expenses and pressuring export competitiveness.*
- *The US Department of Agriculture Foreign Agricultural Service has allocated \$14 million to boost U.S. soybean exports through a joint initiative by American Soybean Association and US Soybean Export Council, aimed at expanding global demand and strengthening market access.*
- *Transit costs through the Panama Canal have surged to record highs, with Panamax auction prices averaging about \$837,500 and reaching up to \$4 million, driven by strong Asian demand for US energy amid disruptions linked to the Iran conflict. Increased competition and rerouted trade flows have also pushed waiting times higher and intensified pressure on global logistics.*

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