

Daily Pulses Report 25th May 2026

Daily Market Update (CNF Prices in USD per MT) \$- 95.20							
S.No.	Commodity	Variety	Port	Month	25-May	22-May	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	May-June	830	830	0
2	Black gram (Urad)	FAQ	Chennai	May-June	800	810	-10
3		SQ		May-June	890	895	-5
4	Chickpea (Chana)	Australla	Mumbai/Kolkata	June-July	600	600	0
5		Australia	Mundra Port /Kandla (Vessel)	May-June	560	560	0
6	Lentil (Masoor)	Nipper No.1	Kolkata / Mundra Port	May-June	580	580	0
7		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	550	550	0
8		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	550	558	-8
9	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	322	322	0
10		Russia	Mundra Port (Vessel)	June-July	310	310	0
11	Soybean	West Africa	Mumbai Port	May-June	755	760	-5
Daily Market Update (Prices per Quintal in INR)							
S.No.	Commodity	Variety	Location	25-May	22-May	Change	
1	Pigeon pea (Tur)	FAQ	Akola (New)	8125	8200	-75	
2		Lemon	Chennai New	7850	7900	-50	
3	Chickpea (Chana)	Katawala	Indore New	6250	6125	125	
4		Desi	Bikaner New	5875	5725	150	
5		Raj Line	Delhi	5975	5875	100	
6		MP Line	Delhi	5950	5875	75	
7		Tanzania	Mumbai (New)	5800	5700	100	
8		Australia	Mumbai	6025	5975	50	
9		Australia	Kandla /Mundra (New)	5925	5875	50	
11	Black gram (Urad)	FAQ	Chennai	7850	7950	-100	
12		SQ	Chennai	8600	8675	-75	
13	Lentil (Masoor)	Nipper No.1	Kolkata	6150	6150	0	
14		Crimson No2	Mundra Port	5950	5975	-25	
15	Yellow Pea	Canada	Kandla / Mundra	4075	4075	0	

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News Highlights

- *The IMD forecast continued heat wave conditions across central, northwest and parts of peninsular India till the end of May. Meanwhile, the southwest monsoon has advanced further over the Arabian Sea and Bay of Bengal, with heavy rainfall likely in Kerala, Tamil Nadu and northeast India.*
- *Urad prices extended gains for the second consecutive week ended 23 May 2026, supported by need-based mill buying, low port stocks and slow imports from Myanmar. However, higher summer crop arrivals in Madhya Pradesh and Gujarat may trigger a near-term correction, although tight farmer holding and slower arrivals in Andhra Pradesh continued to support market sentiment.*
- *Tur prices remained firm with a positive bias during the week ended 23 May 2026 amid tight open market stocks, limited import attractiveness and concerns over potential El Niño-related weather risks. Although demand for Tur dal stayed subdued at higher prices, declining arrivals and lower import availability continued to support overall market sentiment.*
- *Chana prices remained range-bound to firm during the week ended 23 May 2026, supported by strong MSP procurement, lower imports of Chana and Yellow Peas, and slower mandi arrivals. Steady mill buying, limited farmer selling and expectations of improved monsoon-driven demand continued to support overall market sentiment.*
- *Australian chickpea prices have rallied sharply in recent weeks due to short covering and concerns over reduced planting in southern Queensland and northern New South Wales amid poor soil moisture. According to ABARES and trade estimates, the 2026-27 Australian chickpea crop is projected at around 1.30 million MT, down from 1.90 million MT last year, while strong export demand from India, Bangladesh and Pakistan continues to support prices.*
- *Australian lentil prices eased by around AUD 30/MT from last month's levels, with delivered port prices earlier this month reported near AUD 670/MT amid slow overseas demand and improved Canadian crop prospects. Meanwhile, the 2026-27 lentil crop in South Australia and Victoria is progressing well following favourable early-season rainfall and timely planting.*
- *Indonesia's proposed single-gate palm oil export policy has triggered a sharp fall in fresh fruit bunch prices, with rates dropping to Rp 1,000–1,500/kg from around Rp 2,800/kg in key producing regions. Farmers and industry groups warned that uncertainty over the new export mechanism has disrupted trading activity, weakened CPO prices and may hurt long-term palm oil production and biodiesel supply.*
- *Strong demand for soybean oil has supported higher US soybean acreage for 2026, with the USDA projecting planted area at 84.70 million acres, up 4.3% from last year. The USDA also forecast 2026-27 US soybean production at 4.44 billion bushels and raised export estimates by 7% to 1.63 billion bushels on expectations of stronger global demand.*

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