

Daily Pulses Report 27th April 2026

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Port	Month	27-Apr	24-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	840	845	-5
2	Urad	FAQ	Chennai	Mar - April	830	845	-15
3		SQ		Mar - April	925	935	-10
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	562	562	0
5		Australia	Mumbai/Kolkata	April -May	542	542	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	592	592	0
7	Lentil	Crimson No2	Mundra Port /Kandla (Vessel)	April -May	560	560	0
8		Crimson No2	Mundra Port /Kandla (Vessel)	may-Jun	560	560	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	324	324	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	318	318	0
11		Russia	Hazira	Mar	310	310	0
12	Soybean	West Africa	Mumbai Port	April -May	640	640	0

Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Location	27-Apr	24-Apr	Change
1	Tur	FAQ	Akola (New)	7950	7950	0
2		Lemon	Chennai New	7675	7725	-50
3	Chana/Chickpea	Katawala	Indore New	5725	5725	0
4		Desi	Bikaner New	5375	5375	0
5		Raj Line	Delhi	5550	5550	0
6		MP Line	Delhi	5525	5525	0
7		Tanzania	Mumbai (New)	5225	5225	0
8		Australia	Mumbai	5475	5475	0
9		Australia	Kandla /Mundra (New)	5450	5450	0
11	Urad	FAQ	Chennai	8000	7975	25
12		SQ	Chennai	8650	8650	0
14	Lentil	Nipper No.1	Kolkata	6000	6000	0
15		Crimson No2	Mundra Port	5900	5900	0
16	Yellow Pea	Canada	Kandla / Mundra	4000	4000	0

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News Highlights

- *India will see contrasting weather this week, with heatwaves in the north and central regions and heavy rainfall in the Northeast, as per the India Meteorological Department. Some temperature relief is expected, but extremes may persist.*
- *Urad prices remained range-bound, recovering after four weeks on limited miller buying and a temporary gap in vessel arrivals at Chennai. However, weak demand, negative import parity, and expectations of higher supply with improved sowing are likely to cap further upside.*
- *Tur prices remained range-bound, rising on bargain buying and improved wedding-season demand, with firm dal prices supporting the trend. However, active selling at higher levels, negative import parity, and rising stocks are likely to cap further upside.*
- *Chana prices remained firm, supported by MSP procurement, lower farmer selling, and reduced imports. However, weak mill demand amid seasonal slowdown and lower HoReCa activity is limiting further upside.*
- *The Union Cabinet has approved the 'Mission for Aatmanirbharta in Pulses' with an outlay of ₹11,440 crore to boost domestic production and achieve self-sufficiency over 2025–31. The scheme focuses on expanding area, distributing seed kits, and building post-harvest infrastructure, including 1,000 processing units, to strengthen the pulses ecosystem.*
- *Yellow pea imports into India have declined sharply following the imposition of a 30% import duty, along with high carryover stocks and elevated landed costs compared to domestic prices. Imports during Apr–Feb 2025–26 fell nearly 50% year-on-year, and are expected to remain subdued due to high global prices, weak currency, and rising freight costs.*
- *India and the United States are set to sign an interim trade deal, boosting agri trade while protecting India's pulses sector, with no tariff cuts on sensitive imports. The agreement allows gradual tariff reductions on other products, supporting trade growth while safeguarding domestic farmers.*
- *Global edible oil markets showed a mixed trend. Malaysian palm oil prices fell by more than 1%, while soybean oil ended the session higher. According to traders, Malaysian palm oil futures closed weaker on Monday, with selling pressure building throughout the session due to sluggish export demand and rising production weighing on prices.*
- *Indonesia's palm oil production for MY 2026-27 is forecast by the USDA to rise 3% to 48 million MT, driven by maturing plantations and higher-yield varieties. While exports and domestic consumption are set to grow, climate risks and limited new plantation expansion may cap further gains.*

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