

## Daily Pulses Report 27<sup>th</sup> May 2026

Daily Market Update (CNF Prices in USD per MT ) \$- 95.78							
S.No.	Commodity	Variety	Port	Month	27-May	26-May	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	May-June	825	830	-5
2	Black gram (Urad)	FAQ	Chennai	May-June	810	800	10
3		SQ		May-June	890	890	0
4	Chickpea (Chana)	Australia	Mumbai/Kolkata	June-July	600	600	0
5		Australia	Mundra Port /Kandla (Vessel)	May-June	560	560	0
6	Lentil (Masoor)	Nipper No.1	Kolkata / Mundra Port	May-June	580	585	-5
7		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	550	555	-5
8		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	550	555	-5
9	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	322	322	0
10		Russia	Mundra Port (Vessel)	June-July	315	315	0
11	Soybean	West Africa	Mumbai Port	May-June	740	750	-10
Daily Market Update (Prices per Quintal in INR)							
S.No.	Commodity	Variety	Location	27-May	26-May	Change	
1	Pigeon pea (Tur)	FAQ	Akola (New)	8100	8075	25	
2		Lemon	Chennai New	7800	7800	0	
3	Chickpea (Chana)	Katawala	Indore New	6200	6200	0	
4		Desi	Bikaner New	5850	5850	0	
5		Raj Line	Delhi	5925	5925	0	
6		MP Line	Delhi	5925	5925	0	
7		Tanzania	Mumbai (New)	5800	5800	0	
8		Australia	Mumbai	6050	6050	0	
9		Australia	Kandla /Mundra (New)	5925	5925	0	
11	Black gram (Urad)	FAQ	Chennai	7850	7850	0	
12		SQ	Chennai	8600	8600	0	
13	Lentil (Masoor)	Nipper No.1	Kolkata	6125	6125	0	
14		Crimson No2	Mundra Port	5950	5950	0	
15	Yellow Pea	Canada	Kandla / Mundra	4025	4075	-50	

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### News Highlights

- The India Meteorological Department (IMD) has warned that intense heatwave conditions will persist across several parts of north, central, and eastern India over the coming days, with temperatures expected to rise further. Hot and humid weather, along with warm night conditions, is also likely in coastal and northwestern regions, increasing heat-related discomfort.
- Delay in India's monsoon onset along with severe heatwave conditions is raising concerns over pulse crop sowing and moisture availability. A weak early monsoon and possible El Niño impact could influence India's future pulse production and import demand.
- Pulses markets remained largely steady today, with selective weakness seen in a few centres. Tur declined by ₹25 in Chennai, urad fell by ₹50 in Chennai SQ and ₹25 in Guntur, while moong dropped ₹100 in Jaipur. Masoor eased ₹25 in Katni, yellow pea weakened ₹25 at Mundra Canada, and Kabuli chana prices in Indore (42-44 count) declined by ₹100, whereas most other major markets remained unchanged.
- Agriculture Minister Shivraj Singh Chouhan has approved record procurement of pulses and oilseeds under the Price Support Scheme (PSS) for the Rabi 2025-26 season in Haryana, Uttar Pradesh, and Karnataka. The approved procurement, valued at over ₹11,698 crore, will cover crops such as gram, masoor, mustard, and safflower to ensure farmers receive MSP and are protected from distress sales.
- Canada Yellow Pea production for 2025-26 is estimated at 3.96 million MT, up sharply from 3.0 million MT last year, pushing total supply to 4.36 million MT. With total demand projected at only 2.16 million MT, ending stocks are expected to rise significantly to 2.19 million MT, reflecting abundant supply and a bearish outlook for yellow pea prices.
- Delhi chana prices are trading firm amid strong buying interest and limited availability on the Shekhawati line. Demand from millers remains active around ₹5,950, while fresh lots are being quoted higher at ₹5,975. Despite weak selling pressure and reduced activity due to the heatwave and holiday impact, lower arrivals are supporting the market, with the overall trend remaining strong above ₹5,950.
- The sharp fall in crude oil prices is pressuring global vegetable oil markets by reducing biofuel demand and intensifying competition among exporters. Weak palm oil exports from Malaysia, aggressive soybean oil offers from Argentina, and rising sunflower oil supplies are weighing on prices, while limited raw material availability continues to support Ukrainian sunflower oil premiums.

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