

## Daily Pulses Report 29<sup>th</sup> April 2026

### Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Port	Month	29-Apr	28-Apr	Change
1	Tur	Lemon 2026	Chennai	Mar - April	835	835	0
2	Urad	FAQ	Chennai	Mar - April	820	835	-15
3		SQ		Mar - April	920	930	-10
4	Chana	Australia	Mundra Port (Vessel)	Mar-April	562	562	0
5		Australia	Mumbai/Kolkata	April -May	542	542	0
6	Lentil	Nipper No.1	Kolkata / Mundra Port	Mar - April	590	592	-2
7	Lentil	Crimson No2	Mundra Port /Kandla (Vessel)	April -May	558	560	-2
8		Crimson No2	Mundra Port /Kandla (Vessel)	may-Jun	558	560	-2
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	324	324	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	318	318	0
11		Russia	Hazira	Mar	310	310	0
12	Soybean	West Africa	Mumbai Port	April -May	645	640	5

### Daily Market Update (CNF Prices per Million MT in USD)

S.No.	Commodity	Variety	Location	29-Apr	28-Apr	Change
1	Tur	FAQ	Akola (New)	7750	7800	-50
2		Lemon	Chennai New	7625	7650	-25
3	Chana/Chickpea	Katawala	Indore New	5725	5725	0
4		Desi	Bikaner New	5350	5350	0
5		Raj Line	Delhi	5550	5550	0
6		MP Line	Delhi	5525	5525	0
7		Tanzania	Mumbai (New)	5225	5225	0
8		Australia	Mumbai	5475	5475	0
9		Australia	Kandla /Mundra (New)	5450	5450	0
11	Urad	FAQ	Chennai	7900	7900	0
12		SQ	Chennai	8600	8575	25
14	Lentil	Nipper No.1	Kolkata	6000	6000	0
15		Crimson No2	Mundra Port	5900	5900	0
16	Yellow Pea	Canada	Kandla / Mundra	3975	4000	-25

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

## Daily Pulses Report 29<sup>th</sup> April 2026

### News Highlights

- *IMD has warned of heavy rainfall and thunderstorms across Northeast and Eastern India, increasing the risk of localized flooding and crop damage. While this may benefit soil moisture in some areas, excessive rain could impact standing pulses and disrupt arrivals.*
- *Today's pulses market remained largely steady with limited activity. Urad showed mixed trend, masoor firmed up in Delhi, while chana saw slight pressure in Raipur; overall sentiment remains stable.*
- *All major pulses are trading below MSP levels, with the sharpest decline seen in moong (-15.6%) and chana (-10.13%), followed by tur (-8.36%). Urad and masoor are relatively closer to MSP, indicating weaker market realization across pulses despite ongoing procurement support concerns.*
- *Pulses imports at Chennai port during 16–23 April 2026 stood at 3,750 MT (150 containers), led by Burma tur (1,375 MT) and Brazil urad (975 MT). Masoor arrivals from Canada and brown eye beans from Brazil also contributed, while Kenya and Tanzania shipments remained negligible, indicating selective but steady import flow.*
- *India's tur imports rose to 0.048 million MT in Feb 2026 vs 0.020 million MT last year, led by higher shipments from Mozambique and Tanzania. Cumulatively, Apr–Feb imports increased to 1.40 million MT (+17.7% YoY), indicating steady supply support despite mixed sourcing trends.*
- *Canada's oilseed output is projected to decline 4% to 27.55 million MT in 2026-27, led by a drop in canola production (20.1 million MT). However, stronger domestic crushing and biofuel demand are expected to boost canola oil output (5.3 million MT) and exports, while soybean production is seen recovering to 7.37 million MT. Overall, tighter seed supply but stronger oil demand remains the key trend.*
- *Global agri prices have hit a two-year high amid Strait of Hormuz disruptions and adverse weather. Rising energy, fertilizer, and freight costs are pushing wheat, corn, and edible oil prices higher, with El Niño risks adding further upside pressure, Bloomberg reported.*
- *The World Bank projects global commodity prices to hit their highest levels since 2022, rising around 16% this year, driven by the Iran conflict. Energy prices are sharply higher (Brent seen at ~\$86/bbl), pushing fertilizer costs up ~31%, which in turn is expected to lift food prices and inflation. The disruption via the Strait of Hormuz is creating a significant supply shock, with broader impacts likely to persist in the coming months.*

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.