

## Daily Pulses Report 01<sup>st</sup> June 2026

Daily Market Update (CNF Prices in USD per MT ) \$- 94.89							
S.No.	Commodity	Variety	Port	Month	1-Jun	29-May	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	June-July	825	830	-5
2	Black gram (Urad)	FAQ	Chennai	June-July	810	810	0
3		SQ		June-July	890	890	0
4	Chickpea (Chana)	Australia	Mumbai/Kolkata	June-July	590	590	0
			Kolkata	June-July	600	600	0
5		Australia	Mundra Port /Kandla (Vessel)	May-June	560	560	0
6	Lentil (Masoor)	Nipper No.1	Kolkata / Mundra Port	June-July	552	555	-3
7		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	540	545	-5
8		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	540	545	-5
9	Yellow Pea	Canada	Mundra Port (Vessel)	April -May	322	322	0
10		Russia	Mundra Port (Vessel)	June-July	315	315	0
11	Soybean	West Africa	Mumbai Port	June-July	745	745	0
Daily Market Update (Prices per Quintal in INR)							
S.No.	Commodity	Variety	Location		1-Jun	29-May	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)		8000	8150	-150
2		Lemon	Chennai New		7675	7750	-75
3	Chickpea (Chana)	Katawala	Indore New		6250	6300	-50
4		Desi	Bikaner New		5900	5900	0
5		Raj Line	Delhi		6025	6050	-25
6		MP Line	Delhi		6025	6050	-25
7		Tanzania	Mumbai		5850	5900	-50
8		Australia	Mumbai		6000	6100	-100
9		Australia	Kandla /Mundra		6000	6000	0
11	Black gram (Urad)	FAQ	Chennai		7800	7875	-75
12		SQ	Chennai		8500	8575	-75
13	Lentil (Masoor)	Nipper No.1	Kolkata		6075	6100	-25
14		Crimson No2	Mundra Port		5875	5900	-25
15	Yellow Pea	Canada	Kandla / Mundra		4050	4050	0

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### News Highlights

- *India's southwest monsoon has been delayed beyond June 3 due to weak westerly winds and the impact of a Bay of Bengal cyclone. While a short delay is not critical, concerns remain as the IMD has forecast below-normal rainfall (90% of LPA) for 2026 amid a strengthening El Niño.*
- *Today's Market: Tur prices weakened across key markets, falling by ₹75–100/qtl in Akola, Solapur, and Chennai due to subdued buying interest. Urad remained mixed, with Chennai and Delhi SQ declining ₹50/qtl while Guntur gained ₹50/qtl. Chana, Masur, Matar, and Kabuli prices were largely unchanged, whereas Moong strengthened by ₹100/qtl at Jabalpur on improved demand and relatively tighter arrivals.*
- *NCCF PSS Moong Sale Update (28 May 2026): NCCF confirmed the sale of approximately 3,508 MT of PSS-procured Moong from warehouses in Bhopal at rates ranging between ₹5,801–5,865/qtl. The release of government stocks is expected to improve market availability and may keep Moong prices under pressure amid peak summer arrivals.*
- *Urad prices remained under pressure during the week ended 30 May 2026 due to weak mill demand, fresh Myanmar arrivals, and increased summer crop arrivals from Madhya Pradesh and Gujarat. However, Guntur polish Urad prices remained firm on steady processor demand and limited quality stock availability.*
- *Tur prices remained range-bound to weak during the week ended 30 May 2026 as sluggish Tur dal demand, cautious mill buying, and steady arrivals weighed on sentiment. Lower Tur dal prices and negative import parity kept buying interest subdued, while the market remained focused on the progress of the monsoon, El Niño developments, and upcoming Kharif sowing.*
- *Chana prices rose for the fourth consecutive week ended 30 May 2026, supported by lower arrivals, ongoing government procurement, slow farmer selling, and negative import parity. Firm Chana dal demand and expectations of improved consumption during the monsoon and upcoming festive season are likely to keep prices supported in the near term.*
- *Germany Crop Update: Germany is expected to increase soybean acreage by 17.8% to 51,000 hectares and pea area by 14% to 147,400 hectares in 2026. While the expansion supports crop diversification, industry groups remain concerned that proposed EU regulations could hamper future soybean production growth.*
- *Ukraine Pea Export Update: Ukraine has resolved procedural issues that were delaying pea exports to Nepal, allowing import permits and shipments to resume smoothly. The development is expected to support a recovery in Ukrainian pea exports to Nepal in 2026, a market offering attractive pricing opportunities for exporters.*