Full Circle Commodities

Daily Pulses Report
17th June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.37							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**17-Jun**	**16-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	830	835	-5
2	Black gram (Urad)	FAQ	Chennai	July	835	840	-5
3		SQ		July	915	920	-5
4	Chickpea (Chana)	Australia	Mumbai	June-July	595	600	-5
5			Kolkata	June-July	610	615	-5
7	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	556	556	0
8		Nipper No.1	Kolkata	Nov-Dec	533	533	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	535	538	-3
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	532	538	-6
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	330	330	0
12		Russia	Mundra Port (Vessel)	June-July	308	310	-2
13	Soybean	West Africa	Mumbai Port	June-July	715	715	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**17-Jun**	**16-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8050	8100	-50
2		Lemon	Chennai New	7525	7650	-125
3	Chickpea (Chana)	Katawala	Indore New	6100	6100	0
4		Desi	Bikaner New	5825	5825	0
5		Raj Line	Delhi	5950	5925	25
6		MP Line	Delhi	5950	5925	25
7		Tanzania	Mumbai	5700	5750	-50
8		Australia	Mumbai	5925	5950	-25
9		Australia	Kandla /Mundra	5900	5950	-50
11	Black gram (Urad)	FAQ	Chennai	7900	7975	-75
12		SQ	Chennai	8725	8750	-25
13	Lentil (Masoor)	Nipper No.1	Kolkata	5950	5950	0
14		Crimson No2	Mundra Port	5750	5750	0
15	Yellow Pea	Canada	Kandla / Mundra	3975	4000	-25

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Navigating Markets. Maximising Opportunities

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News Highlights

- *The India Meteorological Department has issued an orange alert for heavy to very heavy rainfall in Sub-Himalayan West Bengal and Sikkim, while the southwest monsoon is expected to advance further into eastern and central India over the next few days. Heatwave conditions may continue in Telangana and Vidarbha, with temperatures in Maharashtra likely to rise slightly.*
- *Today Market: Tur prices weakened by ₹50–100/quintal across Akola, Solapur, and Chennai, while chana remained largely steady with a marginal gain in Delhi. Urad eased by ₹25/quintal in Chennai and Delhi, whereas moong, masoor, and matar traded unchanged across major markets. Kabuli chana stood out with a strong gain of ₹100/quintal in Indore (42-44 count), reflecting firm demand.*
- *Delayed and deficient monsoon rains have slowed kharif pulses sowing, with total coverage down 43% as of June 12. Tur sowing declined 57% to 0.009 million hectares, moong acreage fell 55% to 0.069 million hectares, and urad planting was down 22% at 0.027 million hectares. Farmers across key producing regions of Karnataka and Maharashtra are awaiting timely rainfall, while concerns over an emerging El Niño continue to weigh on sowing prospects.*
- *India's urad imports during Jan–Apr 2026 declined by 22% to 0.255 million MT, compared with 0.327 million MT during the same period last year. Myanmar remained the leading supplier, followed by Brazil and Thailand, reflecting reduced import dependence amid improved domestic supplies.*
- *India's chana imports during Jan–Apr 2026 declined sharply by 49% to 0.597 million MT, compared with 1.160 million MT during the same period last year. Australia remained the dominant supplier, followed by Tanzania, reflecting lower import dependence amid improved domestic availability.*
- *India's masoor imports during Jan–Apr 2026 increased marginally by 3% to 0.637 million MT, compared with 0.617 million MT in the corresponding period last year. Australia remained the largest supplier, followed by Canada, supporting domestic availability amid steady demand.*
- *Reports of NAFED starting chana stock sales from 22 June have created uncertainty in the market. With NAFED and NCCF estimated to hold around 2.2 million MT of stocks, traders are awaiting tender details, and prices are likely to be guided by government sales policy in the near term.*
- *India's vegetable oil imports rose 6.7% YoY to 1.34 million MT in May 2026, driven by higher crude soybean oil imports, which increased to 0.494 million MT. During the first seven months of MY 2025/26, total vegetable oil imports reached 9.37 million MT, up 12% from a year ago, supported by competitive soybean oil prices and continued preference for crude oils over refined oils.*
- *Malaysian palm oil futures rose over 2% to 4,578 ringgit/MT, snapping a two-day decline, supported by expectations of Indonesia's B50 biodiesel mandate from July 1 and stronger export demand. Malaysian palm oil exports during June 1–15 increased by 9.6%–23.8%, while a weaker ringgit also improved export competitiveness.*