Full Circle Commodities

Daily Pulses Report
18th June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.37							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**17-Jun**	**16-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	830	835	-5
2	Black gram (Urad)	FAQ	Chennai	July	835	840	-5
3		SQ		July	915	920	-5
4	Chickpea (Chana)	Australia	Mumbai	June-July	595	600	-5
5			Kolkata	June-July	610	615	-5
7	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	556	556	0
8		Nipper No.1	Kolkata	Nov-Dec	533	533	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	535	538	-3
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	532	538	-6
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	330	330	0
12		Russia	Mundra Port (Vessel)	June-July	308	310	-2
13	Soybean	West Africa	Mumbai Port	June-July	715	715	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**17-Jun**	**16-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8050	8100	-50
2		Lemon	Chennai New	7525	7650	-125
3	Chickpea (Chana)	Katawala	Indore New	6100	6100	0
4		Desi	Bikaner New	5825	5825	0
5		Raj Line	Delhi	5950	5925	25
6		MP Line	Delhi	5950	5925	25
7		Tanzania	Mumbai	5700	5750	-50
8		Australia	Mumbai	5925	5950	-25
9		Australia	Kandla /Mundra	5900	5950	-50
11	Black gram (Urad)	FAQ	Chennai	7900	7975	-75
12		SQ	Chennai	8725	8750	-25
13	Lentil (Masoor)	Nipper No.1	Kolkata	5950	5950	0
14		Crimson No2	Mundra Port	5750	5750	0
15	Yellow Pea	Canada	Kandla / Mundra	3975	4000	-25

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News Highlights

- *The southwest monsoon has lost momentum across large parts of India, with the nationwide rainfall deficit widening to around 40%. The prolonged dry spell is raising concerns over kharif sowing progress, soil moisture levels, and crop establishment, particularly in key agricultural regions awaiting fresh rainfall.*
- *Today Market: Tur and chana traded weaker in most markets, while urad gained ₹50/quintal in Chennai and Delhi. Moong remained steady, masoor eased slightly, and matar showed mixed trends. Overall sentiment remained cautious amid limited buying activity.*
- *Australia's chana stocks at Indian ports rose to 384,150 tonnes as of 16 June 2026, up from 264,256 tonnes at the start of the year. Stocks remain concentrated at Kandla (255,017 tonnes) and Mundra (129,133 tonnes), indicating comfortable import availability and adequate near-term supply for the domestic market.*
- *Masoor stocks at Indian ports surged to 171,751 tonnes as of 16 June 2026, compared with 95,517 tonnes at the beginning of the year. The increase was led by higher inventories at Kandla (66,394 tonnes) and Mundra (74,392 tonnes), indicating comfortable import availability and improved near-term supply in the domestic market.*
- *Matar stocks at Indian ports climbed to 391,025 tonnes as of 16 June 2026, up from 321,356 tonnes at the start of the year. The rise was driven by strong inventories at Hazira (158,379 tonnes), Mundra (120,024 tonnes), and Kandla (112,622 tonnes), indicating ample import supplies and comfortable availability in the domestic market.*
- *POSCO International has completed the integration of Indonesia's Sampoerna Agro under the new name PT Prime Agri Resources (PT.PAR), strengthening its presence in the palm oil sector. The acquisition expands POSCO's plantation area to 154,000 hectares and enhances its capabilities across the palm oil value chain, from seed development and cultivation to refining and biofuel feedstock production, supporting long-term growth in Indonesia's palm oil industry.*
- *Soybean prices are facing pressure from improving U.S. weather, expectations of higher planted acreage, and expanding global supplies from Brazil and Argentina. Market attention is now focused on the USDA acreage report on June 30, where a larger-than-expected soybean area could lead to a record U.S. crop and weigh further on prices, despite continued support from domestic crushing and biofuel demand.*