Full Circle Commodities

Daily Pulses Report
19th June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.47							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**19-Jun**	**18-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	845	830	15
2	Black gram (Urad)	FAQ	Chennai	July	855	845	10
3		SQ		July	940	925	15
4	Chickpea (Chana)	Australia	Mumbai	June-July	590	590	0
5			Kolkata	June-July	600	600	0
6	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	550	550	0
7		Nipper No.1	Kolkata	Nov-Dec	528	528	0
8		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	530	530	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	530	530	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	330	330	0
11		Russia	Mundra Port (Vessel)	June-July	308	308	0
12	Soybean	West Africa	Mumbai Port	June-July	707	715	-8

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**19-Jun**	**18-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8100	8000	100
2		Lemon	Chennai New	7600	7525	75
3	Chickpea (Chana)	Katawala	Indore New	6000	6000	0
4		Desi	Bikaner New	5800	5800	0
5		Raj Line	Delhi	5950	5950	0
6		MP Line	Delhi	5950	5950	0
7		Tanzania	Mumbai	5700	5700	0
8		Australia	Mumbai	5900	5875	25
9		Australia	Kandla /Mundra	5875	5850	25
11	Black gram (Urad)	FAQ	Chennai	8100	7925	175
12		SQ	Chennai	9000	8800	200
13	Lentil (Masoor)	Nipper No.1	Kolkata	5900	5925	-25
14		Crimson No2	Mundra Port	5675	5690	-15
15	Yellow Pea	Canada	Kandla / Mundra	3925	3950	-25

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News Highlights

- *The southwest monsoon has stalled over the remaining parts of Maharashtra due to weak monsoon winds, reduced moisture flow from the Arabian Sea, and the absence of supportive weather systems. The delayed advance is raising concerns for kharif sowing, particularly as rainfall activity remains subdued across several key agricultural regions.*
- *Today Market: Tur prices strengthened by ₹75–100/quintal across major markets, while urad surged by ₹75–200/quintal on improved demand and tight supplies. Chana remained steady, whereas moong weakened by ₹100/quintal in Delhi and Jabalpur. Masoor and matar traded slightly lower, reflecting mixed sentiment across the pulse complex.*
- *India's pulse imports declined by 20.1% year-on-year to 2.27 million MT during April–May 2026. Imports of Urad, Yellow Peas, Chana, and Other Pulses recorded sharp declines, while Masoor imports increased by 3.3% and Tur imports surged by 69.1%. The overall drop reflects improved domestic availability and lower dependence on imports for several pulse varieties.*
- *The Government has approved large-scale procurement of pulses and oilseeds under the Price Support Scheme (PSS) in Uttar Pradesh, Gujarat, Tamil Nadu, and Haryana to ensure farmers receive MSP benefits. Uttar Pradesh emerged as the largest beneficiary, with procurement approval for 48,298 MT of moong, 97,970 MT of urad, and 41,718 MT of groundnut, carrying a total MSP value of over ₹1,490 crore.*
- *Chennai imported 23,900 MT of pulses in 956 containers during 5–14 June 2026. Canada Masoor (7,950 MT) and Myanmar Urad (7,975 MT) were the major arrivals, followed by Tur imports from Myanmar and Mozambique. The strong import volume is expected to support domestic pulse supplies and market stability.*
- *Indonesia is set to launch its B50 biodiesel program on July 1, increasing palm oil-based blending from 40% to 50%. The move is expected to boost domestic palm oil consumption, reduce diesel imports, lower subsidy costs, and raise biodiesel demand to 17.6 million kiloliters, providing long-term support to the palm oil market.*
- *China's efforts to boost domestic food production and reduce reliance on imports are emerging as a long-term concern for global soybean exporters. Recent delays and rejections of Brazilian soybean shipments highlight Beijing's stricter import controls, while its new food security strategy aims to increase local production and diversify supply sources, potentially reducing soybean import demand in the coming years.*
- *Soybean prices are facing headwinds from improved U.S. weather, expectations of higher planted acreage, and record South American supplies. Market focus is now on the June 30 USDA acreage report, where a larger-than-expected soybean area could increase crop prospects and pressure prices, while strong biofuel demand continues to provide some support to soybean oil.*