Full Circle Commodities

Daily Pulses Report
22nd June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.49							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**22-Jun**	**19-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	840	845	-5
2	Black gram (Urad)	FAQ	Chennai	July	850	855	-5
3		SQ		July	940	940	0
4	Chickpea (Chana)	Australia	Mumbai	June-July	590	590	0
5			Kolkata	June-July	600	600	0
6	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	550	550	0
7		Nipper No.1	Kolkata	Nov-Dec	525	528	-3
8		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	525	530	-5
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	525	530	-5
10	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	330	-10
11		Russia	Mundra Port (Vessel)	June-July	305	308	-3
12	Soybean	West Africa	Mumbai Port	June-July	720	707	13

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**22-Jun**	**19-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8100	8100	0
2		Lemon	Chennai New	7450	7600	-150
3	Chickpea (Chana)	Katawala	Indore New	6000	6000	0
4		Desi	Bikaner New	5725	5800	-75
5		Raj Line	Delhi	5875	5950	-75
6		MP Line	Delhi	5875	5950	-75
7		Tanzania	Mumbai	5600	5700	-100
8		Australia	Mumbai	5830	5900	-70
9		Australia	Kandla /Mundra	5800	5875	-75
11	Black gram (Urad)	FAQ	Chennai	8100	8100	0
12		SQ	Chennai	9050	9000	50
13	Lentil (Masoor)	Nipper No.1	Kolkata	5900	5900	0
14		Crimson No2	Mundra Port	5625	5675	-50
15	Yellow Pea	Canada	Kandla / Mundra	3915	3925	-10

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News Highlights

- *The India Meteorological Department has forecast heatwave conditions across parts of Northwest and Central India, including Delhi, Rajasthan, Uttar Pradesh, Madhya Pradesh, Gujarat, and Bihar, for the next two to three days before temperatures begin to ease. Meanwhile, heavy to very heavy rainfall is expected over several northeastern states, while hot and humid conditions are likely to persist in parts of South India.*
- *NAFED Chana Auction Update (Rabi 2026): NAFED's highest bids for chana under the Rabi 2026 season were reported at ₹6,040/quintal in Karnataka, ₹5,799/quintal in Gujarat, and ₹5,350/quintal in Andhra Pradesh. Karnataka recorded the strongest bid among the three states, indicating relatively better demand and market sentiment.*
- *The Centre has approved large-scale procurement of pulses and oilseeds under the Price Support Scheme (PSS) in Uttar Pradesh, Gujarat, Tamil Nadu, and Haryana to ensure remunerative prices for farmers. Uttar Pradesh received the largest allocation, with approved procurement of moong, urad, and groundnut worth over ₹1,490 crore, while additional procurement approvals for moong in Gujarat, Tamil Nadu, and Haryana are expected to strengthen MSP support and protect farmers from distress sales.*
- *India Kharif Pulse Sowing Update (as on 19 June 2026): Kharif pulse sowing in India has reached 0.337 million hectares, compared to 0.301 million hectares during the same period last year, registering an increase of 11.8%. Higher acreage under tur (+3.7%), urad (+26.5%), and moong (+12.6%) has supported overall sowing progress.*
- *Gujarat Kharif Pulses Sowing Update (as of 22 June 2026) : Gujarat's kharif pulses sowing has reached 46,347 hectares, significantly lower than 81,634 hectares reported during the same period last year, reflecting an overall decline of 43.22%. Among major crops, Moong recorded the sharpest drop with sowing down 72.76% year-on-year, followed by Tur (-63.63%), Urad (-80.00%), and Other Pulses (-45.86%). The substantial lag in acreage indicates delayed planting activity, likely influenced by weather conditions and monsoon progress across key growing regions.*
- *Urad prices are likely to remain firm due to tight supplies, lower summer crop arrivals, slow imports, and strong mill demand. Additional support is coming from poor Brazil crop yields, low port stocks, and firm Myanmar offers, keeping the market sentiment bullish in the near term.*
- *Tur prices are expected to trade weak to steady as sluggish dal demand, cautious mill buying, and the overhang of government stocks continue to weigh on sentiment. Market participants remain focused on monsoon progress, which is likely to be the key driver of price direction in the coming weeks.*
- *Chana prices are expected to remain range-bound as weak demand, cautious mill buying, and the government's proposed sale of 1.086 million MT of chana continue to weigh on market sentiment. Increased arrivals, stock releases, and sluggish demand for chana dal and besan are likely to keep prices under pressure in the near term.*