Full Circle Commodities

Daily Pulses Report
23rd June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.49							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**23-Jun**	**22-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July		840	-840
2	Black gram (Urad)	FAQ	Chennai	July	850	850	0
3		SQ		July	940	940	0
4	Chickpea (Chana)	Australia	Mumbai	June-July	590	590	0
5			Kolkata	June-July	600	600	0
6	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	550	550	0
7		Nipper No.1	Kolkata	Nov-Dec	520	525	-5
8		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	520	525	-5
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	525	-5
10	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
11		Russia	Mundra Port (Vessel)	June-July	305	305	0
12	Soybean	West Africa	Mumbai Port	July-Aug	720	720	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**23-Jun**	**22-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8050	8100	-50
2		Lemon	Chennai New	7400	7450	-50
3	Chickpea (Chana)	Katawala	Indore New	6000	6000	0
4		Desi	Bikaner New	5750	5725	25
5		Raj Line	Delhi	5925	5875	50
6		MP Line	Delhi	5900	5875	25
7		Tanzania	Mumbai	5600	5600	0
8		Australia	Mumbai	5850	5830	20
9		Australia	Kandla /Mundra	5825	5800	25
11	Black gram (Urad)	FAQ	Chennai	8050	8100	-50
12		SQ	Chennai	9000	9050	-50
13	Lentil (Masoor)	Nipper No.1	Kolkata	5900	5900	0
14		Crimson No2	Mundra Port	5625	5625	0
15	Yellow Pea	Canada	Kandla / Mundra	3915	3915	0

Full Circle Commodities

Daily Pulses Report
23rd June 2026

News Highlights

- *IMD has forecast heavy to very heavy rainfall across parts of Northeast India, East India, and the western coast over the next two days. Thunderstorms and gusty winds are expected in several states, while heatwave conditions may continue in parts of Vidarbha, East Uttar Pradesh, East Madhya Pradesh, and Chhattisgarh.*
- *Tur prices softened across Akola, Solapur, and Chennai amid subdued demand, while Chana gained in Delhi, Raipur, and Bikaner on improved buying support. Moong remained firm with gains in Delhi and Jaipur, whereas Urad showed mixed trends and Masoor traded largely steady to slightly positive. Overall, the pulses market witnessed selective buying with limited price movement across major centers.*
- *Rajasthan Kharif Pulses Sowing Update (as of June 22, 2026): Total pulses sowing in Rajasthan reached 5.10 million acres, up 38.67% from 3.68 million acres last year. Moong acreage increased to 4.03 million acres (+22.35%), while Moth expanded sharply to 0.56 million acres (+45.53%). However, Urad sowing declined to 0.08 million acres (-4.77%). The overall rise in pulses acreage highlights strong farmer participation despite uneven monsoon progress across the state.*
- *Pea harvesting in southern Slovakia has started earlier than ever due to prolonged drought, which accelerated crop maturity but also reduced yield prospects. The dry conditions highlight growing climate risks across Europe, with lower production potential expected in non-irrigated areas despite an initially promising season.*
- *Australia weather: A strong cold front and low-pressure system delivered widespread rainfall across southern Australia, benefiting key agricultural regions in Western Australia, South Australia, Victoria, Tasmania, and parts of New South Wales and Queensland. Many inland areas received 10–50 mm of rain, while southern coastal regions recorded 25–100 mm, improving soil moisture and winter crop prospects ahead of the growing season.*
- *Competition between the U.S. and Brazil for China's soybean market continues to intensify, with Brazil now supplying more than 60% of China's imports compared to about 23% from the U.S. While recent trade agreements have helped revive U.S. soybean sales, Brazil remains the dominant supplier, and any significant recovery in U.S. market share is expected to be gradual and dependent on stable trade relations.*
- *AgRural projects Brazil's soybean planting area for the 2026-27 season at a record 49.0 million hectares, up 0.9% from last year. While this marks the 20th consecutive annual increase, growth is the slowest in two decades due to higher production costs, tighter credit conditions, and producer caution over profitability and potential El Niño weather risks.*