Full Circle Commodities

*Daily Pulses Report*
*24th June 2026*

| Daily Market Update (CNF Prices in USD per MT ) $-94.69 | | | | | | | |
|---|---|---|---|---|---|---|---|
| **S.No.** | **Commodity** | **Variety** | **Port** | **Month** | **24-Jun** | **23-Jun** | **Change** |
| 1 | Pigeon pea (Tur) | Lemon 2026 | Chennai | July | 840 | 840 | 0 |
| 2 | Black gram (Urad) | FAQ | Chennai | July | 850 | 850 | 0 |
| 3 | | SQ | | July | 935 | 940 | -5 |
| 4 | Chickpea (Chana) | Australia | Mumbai | June-July | 590 | 590 | 0 |
| 5 | | | Kolkata | June-July | 600 | 600 | 0 |
| 6 | Lentil (Masoor) | Nipper No.1 | Kolkata | June-July | 548 | 550 | -2 |
| 7 | | Nipper No.1 | Kolkata | Nov-Dec | 520 | 520 | 0 |
| 8 | | Crimson No2 | Mundra Port /Kandla (Vessel) | May-June | 520 | 520 | 0 |
| 9 | | Crimson No2 | Mundra Port /Kandla (Vessel) | Aug-Sep | 520 | 520 | 0 |
| 10 | Yellow Pea | Canada | Mundra Port (Vessel) | Aug- Sep | 320 | 320 | 0 |
| 11 | | Russia | Mundra Port (Vessel) | June-July | 305 | 305 | 0 |
| 12 | Soybean | West Africa | Mumbai Port | July-Aug | 710 | 720 | -10 |

| Daily Market Update (Prices per Quintal in INR) | | | | | | |
|---|---|---|---|---|---|---|
| **S.No.** | **Commodity** | **Variety** | **Location** | **24-Jun** | **23-Jun** | **Change** |
| 1 | Pigeon pea (Tur) | FAQ | Akola (New) | 8000 | 8050 | -50 |
| 2 | | Lemon | Chennai New | 7450 | 7400 | 50 |
| 3 | Chickpea (Chana) | Katawala | Indore New | 6000 | 6000 | 0 |
| 4 | | Desi | Bikaner New | 5775 | 5750 | 25 |
| 5 | | Raj Line | Delhi | 5900 | 5925 | -25 |
| 6 | | MP Line | Delhi | 5875 | 5900 | -25 |
| 7 | | Tanzania | Mumbai | 5575 | 5600 | -25 |
| 8 | | Australia | Mumbai | 5850 | 5850 | 0 |
| 9 | | Australia | Kandla /Mundra | 5800 | 5825 | -25 |
| 11 | Black gram (Urad) | FAQ | Chennai | 8050 | 8050 | 0 |
| 12 | | SQ | Chennai | 9000 | 9000 | 0 |
| 13 | Lentil (Masoor) | Nipper No.1 | Kolkata | 5900 | 5900 | 0 |
| 14 | | Crimson No2 | Mundra Port | 5600 | 5625 | -25 |
| 15 | Yellow Pea | Canada | Kandla / Mundra | 3900 | 3915 | -15 |

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## *News Highlights*

- *The IMD has forecast heavy to very heavy rainfall across Assam, Meghalaya, Sub-Himalayan West Bengal, Sikkim, and several other states over the next two days. Thunderstorms, lightning, and gusty winds are likely in many parts of northern, central, and southern India, while heatwave conditions may persist in Vidarbha, East Uttar Pradesh, East Madhya Pradesh, and Chhattisgarh.*
- *Today's Pulses Market: Tur prices remained weak in Akola and Solapur, while Chana traded mixed with slight weakness in Delhi and gains in Bikaner. Urad showed a mixed trend, Moong remained steady across major markets, and Masoor witnessed selective buying support. Overall, market activity was subdued with cautious buying and limited price movement.*
- *Pulses sowing in Maharashtra remains significantly behind last year, with total acreage at 0.21 million hectares, down 54.23% from 0.43 million hectares a year ago. Tur acreage stands at 0.02 million hectares (-93.19%), while Moong and Urad sowing are also lower by 26.46% and 77.78%, respectively. Delayed monsoon progress and inadequate rainfall have slowed sowing activity across key pulse-growing regions.*
- *NAFED Tender Update: NAFED's latest tender results showed Desi Masoor (R24) bids ranging from ₹5,606–6,205/quintal across Madhya Pradesh warehouses, with the highest bid recorded at Vidisha. Imported Masoor bids stood at ₹5,300–5,465/quintal at Ranipet and Mundra, while Rajasthan Desi Moong (K25) attracted a bid of ₹6,587/quintal at Ganganagar. The tender reflects continued price pressure in masoor, while moong values remain relatively firm.*
- *Agriculture Minister Shivraj Singh Chouhan has approved record-scale procurement of pulses and oilseeds under the Price Support Scheme (PSS) for the Rabi 2025/26 season in Haryana, Uttar Pradesh, and Karnataka. The procurement, valued at over ₹11,698 crore, will cover key crops such as chana (chickpea), masoor (lentil), mustard, and safflower, aiming to support farmers, prevent distress sales, and strengthen domestic food security.*
- *Global edible oil prices declined for the second consecutive session, with both Malaysian palm oil and Chicago soybean oil trading lower. Weak crude oil prices, a stronger Malaysian ringgit, and softer soybean oil values in Chicago weighed on palm oil futures, keeping overall sentiment in the edible oils market subdued.*
- *According to Oil World, global soybean production is projected to reach a record 441.2 million MT in 2026-27, up from 429.2 million MT in the previous season. Higher output is expected in the U.S., China, India, and Ukraine, supporting a rise in global soybean crushing to 382 million MT. However, weather developments and South America's upcoming planting season remain key factors that could influence final production estimates.*