Full Circle Commodities

Daily Pulses Report
25th June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.48							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**25-Jun**	**24-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	830	840	-10
2	Black gram (Urad)	FAQ	Chennai	July	845	850	-5
3		SQ		July	935	935	0
4	Chickpea (Chana)	Australia	Mumbai	June-July	590	590	0
5			Kolkata	June-July	600	600	0
6	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	548	548	0
7		Nipper No.1	Kolkata	Nov-Dec	520	520	0
8		Crimson No2	Mundra Port /Kandla (Vessel)	May-June	520	520	0
9		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
10	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
11		Russia	Mundra Port (Vessel)	June-July	305	305	0
12	Soybean	West Africa	Mumbai Port	July-Aug	705	710	-5

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**25-Jun**	**24-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8000	8000	0
2		Lemon	Chennai New	7375	7450	-75
3	Chickpea (Chana)	Katawala	Indore New	6100	6000	100
4		Desi	Bikaner New	5750	5775	-25
5		Raj Line	Delhi	5850	5900	-50
6		MP Line	Delhi	5825	5875	-50
7		Tanzania	Mumbai	5575	5575	0
8		Australia	Mumbai	5825	5850	-25
9		Australia	Kandla /Mundra	5750	5800	-50
11	Black gram (Urad)	FAQ	Chennai	8050	8050	0
12		SQ	Chennai	9000	9000	0
13	Lentil (Masoor)	Nipper No.1	Kolkata	5900	5900	0
14		Crimson No2	Mundra Port	5600	5600	0
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- *IMD has forecast severe heatwave conditions in parts of Rajasthan and Madhya Pradesh, while heavy rainfall is expected across Northeast India and parts of southern India. Thunderstorms, lightning, and gusty winds are likely in several regions, with conditions becoming favorable for further monsoon advancement in the coming days.*
- *Today's Pulses Market: Chana prices weakened across major markets, with declines of ₹50/quintal in Delhi and Raipur and ₹25/quintal in Bikaner. Tur remained mostly steady, while Urad, Masoor, and Matar traded unchanged. Moong witnessed a correction of ₹100/quintal in Jaipur, whereas Kabuli chickpea prices remained stable. Overall, the pulses market remained quiet with limited trading activity and cautious demand.*
- *NAFED Chana Tender Update (24 June 2026): NAFED's latest chana tender saw successful bids from Madhya Pradesh (₹6,601/quintal), Karnataka (₹6,000–6,076/quintal), and Telangana (₹5,939/quintal). Tenders from Gujarat, Andhra Pradesh, and Haryana were rejected. The results indicate stronger buying interest in central and southern regions, while bid levels remained below expectations in some states.*
- *The government has approved procurement under the Price Support Scheme (PSS) for 0.455 million MT of Moong and 0.255 million MT of Urad from the Summer 2026 crop in Madhya Pradesh. Procurement will commence on a date to be announced by the state government and will continue for 90 days, providing support to farmers and helping stabilize pulse prices.*
- *Masoor Import Update: The vessel M.V. MEGHNA STAR, carrying 55,150 MT of Canadian Red Masoor (Red Lentils), is expected to arrive at Tuna Port on June 26, 2026. The arrival of this large shipment is likely to improve near-term availability of imported masoor in the domestic market and could keep price sentiment under pressure in the short term.*
- *U.S. lentil planted area is projected to decline 22% to 830,000 acres in 2026-27, mainly due to reduced acreage in Montana and North Dakota. As a result, lentil production is expected to ease to 0.37 million MT, down by 5,000 MT from the previous season.*
- *U.S. dry pea production is forecast to rise 6% to 0.89 million MT in 2026-27, with planted area remaining close to last year's 1.17 million acres. While acreage is expected to decline in North Dakota, increased planting in Montana is projected to support higher overall output.*
- *Global soybean prices remain under pressure due to abundant South American supplies and expectations of a record 441.2 million MT global soybean crop in 2026-27, according to Oil World. Chicago soybean futures declined 1.9% over the week to $406.8/MT, while soybean oil futures dropped 5% to $1,530/MT amid weaker crude oil prices. Favorable U.S. weather, prospects of larger soybean acreage, and Brazil's projected record 49.0 million hectares of soybean planting continue to weigh on market sentiment.*