

Daily Pulses Report 01st July 2026

Daily Market Update (CNF Prices in USD per MT) \$-94.73

S.No.	Commodity	Variety	Port	Month	1-Jul	30-Jun	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	820	815	5
2		Lakhota	Mumbai	Aug-Sep	520	515	5
3	Black gram (Urad)	FAQ	Chennai	July	850	835	15
4		SQ		July	940	920	20
5	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	580	580	0
6			Kolkata	Oct- Nov	580	580	0
7		Tanzania	Mumbai	Aug-Sep	585	585	0
8	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	540	540	0
9		Nipper No.1	Kolkata	Nov-Dec	510	510	0
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	512	520	-8
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	315	317	-2
12		Russia	Mundra Port (Vessel)	July-Aug	301	301	0
13	Soybean	West Africa	Mumbai Port	July-Aug	695	705	-10

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Jul	30-Jun	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	8000	7950	50
2		Lemon	Chennai New	7600	7400	200
3	Chickpea (Chana)	Katawala	Indore New	6050	6050	0
4		Desi	Bikaner New	5750	5750	0
5		Raj Line	Delhi	5900	5885	15
6		MP Line	Delhi	5850	5840	10
7		Tanzania	Mumbai	5650	5625	25
8		Australia	Mumbai	5900	5875	25
9		Australia	Kandla /Mundra	5800	5800	0
11	Black gram (Urad)	FAQ	Chennai	8100	8025	75
12		SQ	Chennai	9000	8925	75
13	Lentil (Masoor)	Nipper No.1	Kolkata	5900	5900	0
14		Crimson No2	Mundra Port	5500	5500	0
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- *IMD has issued an Orange Alert for very heavy rainfall across parts of Northeast India, Konkan-Goa, Maharashtra, Karnataka, Kerala, Bihar, and West Bengal. The southwest monsoon is expected to advance further, while heatwave conditions continue over northwest India before easing in the coming days.*
- *Today's Market: Tur and urad prices strengthened today, with Tur gaining ₹50–100/quintal across key markets and Urad rising ₹50–100/quintal on improved demand. Chana remained largely steady with a marginal ₹10/quintal gain in Delhi, while Moong, Masoor, and Kabuli Chana traded unchanged. Matar edged up ₹25/quintal in Kanpur, with imported Canada origin prices remaining stable.*
- *Suraj Shipping Agency's latest bulk market list shows 34,747.78 MT of Red Lentils available across multiple importers, indicating comfortable port inventories. The ample stock availability is expected to keep imported red lentil supplies adequate and may limit any sharp upside in domestic masur prices in the near term.*
- *Nafed Tender Update: In the 1 July 2026 Nafed PSS sale tender, the highest bid for Rabi-26 Chana was ₹6,041/quintal at Gadag, Karnataka, followed by Amlaner, Maharashtra at ₹5,904/quintal. For Kharif-23 Tur, the highest bid stood at ₹6,222/quintal at Surendranagar.*
- *Madhya Pradesh Urad Update: Kharif urad sowing in Madhya Pradesh remains 32% below last year, with major producing districts such as Tikamgarh, Chhatarpur, Sagar, Panna, Mandla, Narsinghpur, Satna, and Rewa reporting significant deficits. While a few districts, including Ashoknagar and Mandsaur, have shown improvement, overall sowing progress remains weak, keeping market sentiment supportive.*
- *Telangana Pulses Sowing Update: As of 1 July 2026, total kharif pulses sowing in Telangana stands at 170,062 acres, down 37.68% from last year's 272,464 acres. Tur sowing has declined 40.19%, moong is down 15.33%, and urad has fallen 31.82%, while other pulses have increased sharply by 657.14% from a low base.*
- *Uttar Pradesh Urad Update: As of 1 July 2026, urad sowing in Uttar Pradesh stands at 0.476 million ha, down 53% from last year. Major producing districts, including Jhansi, Lalitpur, Hamirpur, Jalaun, and Banda, are reporting deficit to large-deficit sowing progress, reflecting the impact of delayed monsoon rains.*
- *Canada Pulses: Statistics Canada estimates 2026 lentil acreage at 3.9 million acres, down 10.9% from last year, while dry pea acreage is projected at 3.0 million acres, down 13.7% and the lowest since 2011. The lower planted area could tighten exportable supplies and provide underlying support to global pulse prices.*

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