Full Circle Commodities

Daily Pulses Report

07th July 2026

Daily Market Update (CNF Prices in USD per MT) $-95.31

S.No.	Commodity	Variety	Port	Month	7-Jul	6-Jul	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	825	820	5
2		Lakhota	Mumbai	Aug-Sep	525	520	5
3	Black gram (Urad)	FAQ	Chennai	July-Aug	860	860	0
4		SQ		July-Aug	950	950	0
5	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	570	580	-10
6			Kolkata	Oct- Nov	570	580	-10
7		Tanzania	Mumbai	Aug-Sep	590	585	5
8	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	535	540	-5
9		Nipper No.1	Kolkata	Nov-Dec	510	510	0
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	509	512	-3
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	315	315	0
12		Russia	Mundra Port (Vessel)	July-Aug	301	301	0
13	Soybean	West Africa	Mumbai Port	July-Aug	710	705	5

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	7-Jul	6-Jul	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	8050	8050	0
2		Lemon	Chennai New	7450	7475	-25
3	Chickpea (Chana)	Katawala	Indore New	6100	6000	100
4		Desi	Bikaner New	5775	5725	50
5		Raj Line	Delhi	5900	5925	-25
6		MP Line	Delhi	5875	5900	-25
7		Tanzania	Mumbai	5600	5600	0
8		Australia	Mumbai	5900	5900	0
9		Australia	Kandla /Mundra	5825	5850	-25
11	Black gram (Urad)	FAQ	Chennai	8175	8150	25
12		SQ	Chennai	9075	9025	50
13	Lentil (Masoor)	Nipper No.1	Kolkata	5925	5925	0
14		Crimson No2	Mundra Port	5525	5525	0
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- *The IMD has issued a red alert for very heavy to extremely heavy rainfall over Gujarat, Konkan, Goa, Madhya Maharashtra, and Chhattisgarh. The southwest monsoon is expected to advance further into parts of Gujarat, Rajasthan, Haryana, and Punjab over the next three days, with widespread heavy rainfall forecast across several northern, central, and southern states.*
- *Pulse markets remained largely steady today with limited price movement across major trading centres. Tur gained ₹50/quintal in Chennai while remaining unchanged in Akola and Solapur. Chana softened by ₹25 in Delhi, whereas Urad declined by ₹25 in Chennai and Guntur. Masoor and Matar also eased by ₹25 in Delhi and Kanpur, respectively, while Moong and Kabuli Chana traded largely unchanged.*
- *Rajasthan Kharif Pulses Sowing Update: Total kharif pulses sowing in Rajasthan reached 1.82 million hectares, down 5.3% from 1.92 million hectares last year. Moong sowing stood at 1.27 million hectares (-5.0%), Moth at 0.36 million hectares (-12.3%), and Urad at 0.13 million hectares (-30.5%), reflecting the impact of uneven monsoon progress.*
- *The vessel M.V. MANTA MELEK, carrying 32,693 MT of Russian Yellow Peas (Matar), is scheduled to arrive at Mundra Port on 12 July 2026. The fresh import is expected to improve near-term availability and will be closely watched by traders for its impact on domestic matar prices.*
- *Australia Weather Update: A series of cold fronts delivered 15–50 mm of rainfall across key grain-growing regions of Western Australia, South Australia, Victoria, New South Wales, and Tasmania, with over 50 mm in several areas. The widespread rainfall has improved soil moisture and remains favourable for winter wheat crop development, although localized flooding was reported in parts of Victoria and Tasmania.*
- *Global edible oil prices showed a mixed trend. Malaysian palm oil futures closed slightly lower after giving up early gains, while Chicago soybean oil futures moved higher. Traders said stronger Chinese edible oil markets and firm crude oil prices supported palm oil earlier in the session, but concerns over higher pre-MPOB stock estimates prompted profit-taking and kept prices under pressure.*
- *Global palm oil supplies could tighten in MY 2026-27 as Malaysia's production is forecast to decline to 19.7 million MT (from 20.0 million MT in 2025-26) due to El Niño. At the same time, the nationwide B15 biodiesel mandate is expected to lift domestic consumption to 4.59 million MT (up from 4.26 million MT), reducing ending stocks to 2.56 million MT (from 2.80 million MT). Despite tighter supplies, exports are projected to remain strong at 15.9 million MT, supported by palm oil's competitive pricing.*
- *China has approved new import rules for Brazilian soybeans, recognizing Brazil's environmental laws as the primary standard for sustainability and dropping stricter Soy Moratorium requirements. The move is expected to support Brazil–China soybean trade and pave the way for a new soybean traceability program, despite Brazil's soybean exports to China declining 7% year-on-year during the first five months of 2026.*