Full Circle Commodities

Daily Pulses Report

08th July 2026

Daily Market Update (CNF Prices in USD per MT) $-95.22							
S.No.	Commodity	Variety	Port	Month	8-Jul	7-Jul	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	830	825	5
2		Lakhota	Mumbai	Aug-Sep	515	525	-10
3	Black gram (Urad)	FAQ	Chennai	July-Aug	870	860	10
4		SQ		July-Aug	960	950	10
5	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	565	570	-5
6			Kolkata	Oct- Nov	570	570	0
7		Tanzania	Mumbai	Aug-Sep	585	590	-5
8	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	535	535	0
9		Nipper No.1	Kolkata	Nov-Dec	505	510	-5
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	505	509	-4
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	315	315	0
12		Russia	Mundra Port (Vessel)	July-Aug	296	301	-5
13	Soybean	West Africa	Mumbai Port	July-Aug	710	710	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	Commodity	Variety	Location	8-Jul	7-Jul	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	8100	8050	50
2		Lemon	Chennai New	7600	7450	150
3	Chickpea (Chana)	Katawala	Indore New	6100	6100	0
4		Desi	Bikaner New	5750	5775	-25
5		Raj Line	Delhi	5900	5900	0
6		MP Line	Delhi	5875	5875	0
7		Tanzania	Mumbai	5600	5600	0
8		Australia	Mumbai	5875	5900	-25
9		Australia	Kandla /Mundra	5825	5825	0
11	Black gram (Urad)	FAQ	Chennai	8325	8175	150
12		SQ	Chennai	9225	9075	150
13	Lentil (Masoor)	Nipper No.1	Kolkata	5925	5925	0
14		Crimson No2	Mundra Port	5500	5525	-25
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- *The IMD has issued a red alert for very heavy to extremely heavy rainfall over Gujarat, Konkan, Goa, Madhya Maharashtra, and Chhattisgarh. The southwest monsoon is expected to advance further into parts of Gujarat, Rajasthan, Haryana, and Punjab over the next three days, with widespread heavy rainfall forecast across several northern, central, and southern states.*
- *Today's Market: The pulse market witnessed a mixed trend today. Urad remained the strongest performer with gains of up to ₹150/quintal, followed by Kabuli chickpea (+₹100) and Tur (+₹75) in select markets, while Masoor and Chana traded weak to steady with limited downside.*
- *Sowing Update: Gujarat's Kharif pulse sowing has reached 286,250 hectares, covering 60.7% of the normal area. While moong (97.5%) and moth (95.9%) sowing are nearing normal levels, tur (-71.1%) and urad (-92.6%) remain significantly behind last year's pace.*
- *Pulse Procurement Update: The government has expanded pulse procurement under PM-AASHA, with NAFED and NCCF leading operations in Chhattisgarh and launching Bihar's first structured masoor procurement. As of 22 June, Bihar procured 100.4 MT against a 32,000 MT target, while Chhattisgarh recorded procurement of 12,882 MT of chana and 117 MT of masoor.*
- *Tender Update: NAFED's sell tenders on 8 July 2026 saw the highest bids at ₹6,602/quintal for Moong (Jhunjhunu, Rajasthan), ₹6,819/quintal for Urad (Lalitpur, Uttar Pradesh), ₹6,326/quintal for Masoor (Shajapur, Madhya Pradesh), and ₹6,129/quintal for Chana (Gadag, Karnataka), indicating steady buying interest across key pulse varieties.*
- *Australia exported 27,260 MT of chickpeas (+37% m/m) and 198,368 MT of lentils (more than double m/m) in May, driven by strong demand from Pakistan, India, and Bangladesh. However, markets remain cautious as traders monitor the Indian monsoon and the potential impact of El Niño on the upcoming Australian crop.*
- *Global palm oil exports eased to 6.31 million MT in April–May 2026 from 6.40 million MT a year earlier, mainly due to lower seasonal production and higher biodiesel consumption. However, demand is expected to improve in the second half of the year, particularly from India, which could support palm oil prices.*
- *Indonesia's B50 biodiesel mandate is expected to divert nearly 4 million MT of CPO annually to domestic use, potentially reducing palm oil export earnings by around US$2.7 billion. While the policy aims to cut diesel imports and improve energy security, it may tighten export supplies and support global palm oil prices.*