Full Circle Commodities

Daily Pulses Report
10th July 2026

Daily Market Update (CNF Prices in USD per MT) $-95.31							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**10-Jul**	**9-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	835	820	15
2		Lakhota Dry MC	Mumbai	Aug-Sep	550	550	0
3		Matwara	Mumbai	Aug-Sep	575	575	0
4	Black gram (Urad)	FAQ	Chennai	July-Aug	890	880	10
5		SQ		July-Aug	980	965	15
6	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	565	565	0
7			Kolkata	Oct- Nov	570	570	0
8		Tanzania	Mumbai	Aug-Sep	585	585	0
9	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	537	537	0
10		Nipper No.1	Kolkata	Nov-Dec	507	507	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	505	505	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	315	315	0
13		Russia	Mundra Port (Vessel)	July-Aug	293	296	-3
14	Soybean	West Africa	Mumbai Port	July-Aug	715	715	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**10-Jul**	**9-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8150	8100	50
2		Lemon	Chennai New	7650	7500	150
3	Chickpea (Chana)	Katawala	Indore New	6100	6100	0
4		Desi	Bikaner New	5750	5750	0
5		Raj Line	Delhi	5925	5900	25
6		MP Line	Delhi	5900	5875	25
7		Tanzania	Mumbai	5625	5625	0
8		Australia	Mumbai	5950	5900	50
9		Australia	Kandla /Mundra	5875	5825	50
11	Black gram (Urad)	FAQ	Chennai	8650	8475	175
12		SQ	Chennai	9500	9325	175
13	Lentil (Masoor)	Nipper No.1	Kolkata	5925	5925	0
14		Crimson No2	Mundra Port	5525	5525	0
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- *The IMD has issued a red alert for very heavy to extremely heavy rainfall in Uttarakhand today. Heavy to very heavy rainfall is also expected across parts of Northeast India, Uttar Pradesh, Delhi, Haryana, Himachal Pradesh, Bihar, East Madhya Pradesh, Madhya Maharashtra, Karnataka, Kerala, and Tamil Nadu over the next 3–4 days, while Delhi remains under a yellow alert for light to moderate rain.*
- *Today's Market: Pulse markets traded firm today, led by a sharp rally in Urad, with prices rising ₹125/quintal in Chennai, ₹100 in Delhi, and ₹250 in Guntur on tight supplies and strong mill demand. Tur gained ₹50–100/quintal across major markets, while Chana and Masoor edged up ₹25/quintal in select centres. Moong remained mostly steady, except for a ₹100/quintal increase in Jabalpur, whereas Matar slipped ₹25/quintal in Kanpur and Kabuli Chana remained unchanged.*
- *Pulses sowing in Telangana has remained slow due to the delayed and uneven southwest monsoon under emerging El Niño conditions. As of late June 2026, overall Kharif sowing reached 1.34 million acres, down from 1.58 million acres last year (around 15% lower), while the total sown area stood at 1.48 million acres, well below the normal seasonal level, keeping market focus on rainfall and further sowing progress.*
- *In the NAFED PSS Chana sale tender, the highest bid was ₹6,862/quintal at Latur, Maharashtra, followed by ₹6,205/quintal at Chitradurga, Karnataka and ₹6,010/quintal at Guntur, Andhra Pradesh. In the NAFED Moong sale tender, the highest bid was ₹6,000/quintal at Hanumangarh, Rajasthan, while Krishna, Andhra Pradesh recorded a highest bid of ₹4,045/quintal.*
- *Canada's lentil exports increased 24% in May to 286,216 MT, up from 218,241 MT in April. Total 2025-26 marketing year exports reached 2.11 million MT, compared with 1.69 million MT a year earlier, with India remaining the largest buyer, followed by Pakistan and Egypt.*
- *Canada's field pea exports declined 57% month-on-month to 164,447 MT in May from 378,709 MT in April, but cumulative exports for the 2025-26 marketing year reached 2.40 million MT, up from 2.10 million MT a year earlier. China remained the largest buyer, followed by the United States and Pakistan.*
- *The USDA has lowered Malaysia's 2026/27 palm oil production forecast to 19.7 million MT (from 20.0 million MT in 2025-26) due to the expected impact of El Niño. Despite lower output, domestic consumption is projected to rise to 4.59 million MT, up 330,000 MT year-on-year, driven by the nationwide rollout of the B15 biodiesel programme.*
- *The soybean market strengthened after the USDA confirmed the sale of an additional 472,000 MT of U.S. soybeans to China, reinforcing expectations of recovering Chinese demand. Prices also remain supported by strong U.S. soybean crushing, while traders await the upcoming USDA WASDE report, with weather concerns during the U.S. corn pollination period adding to market volatility.*