Full Circle Commodities

Daily Pulses Report
13th July 2026

Daily Market Update (CNF Prices in USD per MT) $-95.83							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**13-Jul**	**10-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	845	835	10
2		Lakhota	Mumbai	Aug-Sep	530	525	5
3		Lakhota Dry MC	Mumbai	Aug-Sep	560	550	10
4		Matwara	Mumbai	Aug-Sep	585	575	10
5	Black gram (Urad)	FAQ	Chennai	July-Aug	905	890	15
6		SQ		July-Aug	990	980	10
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	570	565	5
8			Kolkata	Oct- Nov	575	570	5
9		Tanzania	Mumbai	Aug-Sep	593	585	8
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	545	537	8
11		Nipper No.1	Kolkata	Nov-Dec	515	507	8
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	512	505	7
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	317	315	2
14		Russia	Mundra Port (Vessel)	July-Aug	296	293	3
15	Soybean	West Africa	Mumbai Port	July-Aug	720	715	5

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**13-Jul**	**10-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8300	8150	150
2		Lemon	Chennai New	7800	7650	150
3	Chickpea (Chana)	Katawala	Indore New	6300	6100	200
4		Desi	Bikaner New	5875	5750	125
5		Raj Line	Delhi	6015	5925	90
6		MP Line	Delhi	5950	5900	50
7		Tanzania	Mumbai	5700	5625	75
8		Australia	Mumbai	6050	5950	100
9		Australia	Kandla /Mundra	5950	5875	75
11	Black gram (Urad)	FAQ	Chennai	8950	8650	300
12		SQ	Chennai	9750	9500	250
13	Lentil (Masoor)	Nipper No.1	Kolkata	5975	5925	50
14		Crimson No2	Mundra Port	5600	5525	75
15	Yellow Pea	Canada	Kandla / Mundra	3925	3900	25

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News Highlights

- *The IMD has forecast heavy to very heavy rainfall over Northeast India, West Bengal, Bihar, and eastern Uttar Pradesh over the next few days. Meanwhile, rainfall activity is expected to remain subdued across northwest, west-central, and south Peninsular India during the next 6–7 days.*
- *Today's Market: Pulse markets traded firm, led by a ₹375/quintal jump in Urad at Guntur. Tur, Chana, and Masoor also strengthened across major markets on steady buying, while Moong and Kabuli Chana remained largely unchanged.*
- *India's kharif pulses sowing reached 5.66 million hectares, down 23.3% from 7.39 million hectares a year ago. Tur sowing stood at 1.95 million hectares (-30.3%), Urad at 0.93 million hectares (-29.7%), and Moong at 2.15 million hectares (-10.6%), reflecting slower planting due to uneven monsoon progress.*
- *Gujarat's kharif pulses sowing reached 0.07 million hectares, down 47.3% from 0.13 million hectares last year. Tur sowing stood at 0.055 million hectares (-31.6%), Moong at 0.005 million hectares (-81.0%), and Urad at 0.011 million hectares (-54.8%), reflecting a sharp lag in planting progress.*
- *NAFED received the highest bid of ₹6,322/quintal for Rabi-26 Chana from Gadag, Karnataka, followed by ₹6,052/quintal in Guntur, Andhra Pradesh. The highest bid for Kharif-25 Moong was ₹4,367/quintal in Krishna, Andhra Pradesh, while Rabi-24 Masoor attracted a top bid of ₹6,411/quintal in Vidisha, Madhya Pradesh.*
- *Urad prices are expected to remain firm after rising for the second consecutive week ended 11 July 2026, supported by higher CNF import quotes, low port stocks, strong mill demand, lower domestic arrivals, and slow kharif sowing, which continue to keep nearby supplies tight.*
- *Tur prices are expected to remain steady to firm after rising for the second consecutive week ended 11 July 2026, supported by low port stocks, firm Myanmar CNF quotes, lower mandi arrivals, better mill demand, slow imports, and concerns over delayed monsoon and kharif sowing. However, gains may remain limited as African-origin tur continues to trade at more competitive prices.*
- *Chana prices are expected to remain firm after rising for the second consecutive week ended 11 July 2026, supported by improved mill and trader buying, stronger demand for chana dal and besan, lower mandi arrivals, reduced imports, and slow farmer selling. NAFED's regular tenders continue to support sentiment, with sales remaining limited and close to prevailing market prices.*
- *Global edible oil prices traded higher, with Malaysian palm oil futures closing stronger alongside gains in Chicago soybean oil. The market was supported by higher gas oil and crude oil prices, although weaker Chinese palm olein prices and concerns over rising seasonal palm oil production limited the upside.*