Full Circle Commodities

Daily Pulses Report
15th July 2026

Daily Market Update (CNF Prices in USD per MT) $-96.22							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**15-Jul**	**14-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	875	865	10
2		Lakhota	Mumbai	Aug-Sep	535	530	5
3		Lakhota Dry MC	Mumbai	Aug-Sep	565	560	5
4		Matwara	Mumbai	Aug-Sep	595	590	5
5	Black gram (Urad)	FAQ	Chennai	July-Aug	945	925	20
6		SQ		July-Aug	1040	1010	30
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	575	570	5
8			Kolkata	Oct- Nov	580	575	5
9		Tanzania	Mumbai	Aug-Sep	610	610	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	550	550	0
11		Nipper No.1	Kolkata	Nov-Dec	520	520	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	517	517	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
14		Russia	Mundra Port (Vessel)	July-Aug	305	299	6
15	Soybean	West Africa	Mumbai Port	July-Aug	735	725	10

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**15-Jul**	**14-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8400	8300	100
2		Lemon	Chennai New	7950	7800	150
3	Chickpea (Chana)	Katawala	Indore New	6400	6300	100
4		Desi	Bikaner New	5950	5875	75
5		Raj Line	Delhi	6375	6015	360
6		MP Line	Delhi	6275	5950	325
7		Tanzania	Mumbai	5950	5700	250
8		Australia	Mumbai	6200	6050	150
9		Australia	Kandla /Mundra	6120	5950	170
11	Black gram (Urad)	FAQ	Chennai	9300	8950	350
12		SQ	Chennai	10100	9750	350
13	Lentil (Masoor)	Nipper No.1	Kolkata	6075	5975	100
14		Crimson No2	Mundra Port	5750	5600	150
15	Yellow Pea	Canada	Kandla / Mundra	4075	3925	150
16		Russia	Hazira Port	3950	3850	100

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News Highlights

- *The IMD has issued a red alert for extremely heavy rainfall over Odisha today, with heavy rain also forecast across parts of Northeast India, Bihar, West Bengal, and Uttarakhand through tomorrow. Meanwhile, heatwave conditions are expected over Tamil Nadu, Puducherry, and Karaikal, while hot and humid weather is likely to persist over Delhi, Haryana, Punjab, Uttar Pradesh, and Rayalaseema until tomorrow.*
- *NAFED's PSS Chana Sell Tender on 15 July 2026 recorded the highest bid of ₹6,551/quintal at Akola, Maharashtra, followed by Guntur, Andhra Pradesh at ₹6,128/quintal. Other key bids included ₹6,426 at Chitradurga (Karnataka), ₹6,041 at Gondal (Gujarat), and ₹6,012 at Raisen (Madhya Pradesh).*
- *NAFED has maintained a minimum Chana PSS auction bid of ₹6,000/quintal across states, providing strong price support to the market. If the same policy continues in Rajasthan tenders, Chana prices are expected to remain firm with no major downside risk in the near term.*
- *Australia received moderate rainfall across key southern growing regions during the week, with 5–15 mm in southwest Western Australia and much of the southeast, while elevated areas of South Australia, Victoria, and Tasmania recorded 25–50 mm. The highest weekly rainfall was 128 mm at Tully Sugar Mill (Queensland), and heavy rain triggered flood warnings in parts of northeast Victoria and southwest Tasmania.*
- *Global edible oil prices showed a mixed trend. Malaysian palm oil prices ended lower, while Chicago soybean oil prices gained during the period. According to traders, Malaysian crude palm oil futures on the Bursa Malaysia Derivatives Exchange closed slightly lower on Wednesday, as rising inventories and expectations of higher seasonal production weighed on prices.*
- *Malaysian export estimates remained supportive for palm oil prices. According to ITS, palm oil shipments during 1–15 July were estimated at 739,282 MT, up 12.43% from the same period last month. AmSpec estimated exports at 646,438 MT, an increase of 3.98% over the corresponding period. However, expectations of stronger production growth than export demand continued to weigh on palm oil prices.*
- *China's 2026-27 soybean oil outlook remained unchanged, with production forecast at 17.17 million MT. The CAOC said ample domestic inventories and expectations of abundant global oilseed supplies are expected to keep China's vegetable oil market well balanced and supportive for import demand.*