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Navigating Markets. Maximizing Opportunities

Full Circle Commodities

Daily Pulses Report
16th July 2026

Daily Market Update (CNF Prices in USD per MT) $-96.31

S.No.	Commodity	Variety	Port	Month	16-Jul	15-Jul	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	865	875	-10
2		Lakhota	Mumbai	Aug-Sep	560	535	25
3		Lakhota Dry MC	Mumbai	Aug-Sep	590	565	25
4		Matwara	Mumbai	Aug-Sep	640	595	45
5	Black gram (Urad)	FAQ	Chennai	July-Aug	940	945	-5
6		SQ		July-Aug	1035	1040	-5
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	580	575	5
8			Kolkata	Oct- Nov	585	580	5
9		Tanzania	Mumbai	Aug-Sep	615	610	5
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	550	550	0
11		Nipper No.1	Kolkata	Nov-Dec	520	520	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	517	517	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
14		Russia	Mundra Port (Vessel)	July-Aug	305	305	0
15	Soybean	West Africa	Mumbai Port	July-Aug	745	735	10

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Jul	15-Jul	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	8350	8400	-50
2		Lemon	Chennai New	7950	7950	0
3	Chickpea (Chana)	Katawala	Indore New	6400	6400	0
4		Desi	Bikaner New	5975	5950	25
5		Raj Line	Delhi	6125	6375	-250
6		MP Line	Delhi	6025	6275	-250
7		Tanzania	Mumbai	5900	5950	-50
8		Australia	Mumbai	6150	6200	-50
9		Australia	Kandla /Mundra	6050	6120	-70
11	Black gram (Urad)	FAQ	Chennai	9350	9300	50
12		SQ	Chennai	10150	10100	50
13	Lentil (Masoor)	Nipper No.1	Kolkata	6075	6075	0
14		Crimson No2	Mundra Port	5725	5750	-25
15	Yellow Pea	Canada	Kandla / Mundra	4040	4075	-35
16		Russia	Hazira Port	3915	3950	-35

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News Highlights

- *The IMD has forecast heavy to very heavy rainfall over East and Northeast India, East Uttar Pradesh, and the Western Himalayan region over the next 7 days, with extremely heavy rain likely in Odisha today. Meanwhile, heatwave conditions are expected to persist over Coastal Andhra Pradesh, Rayalaseema, Tamil Nadu, Puducherry, and Karaikal until tomorrow, while hot and humid weather is likely in Delhi, Haryana, Chandigarh, and Punjab through 18 July.*
- *Pulse markets were mixed today. Tur declined by ₹50 in Akola and Solapur, while Chana eased ₹50 in Delhi but gained ₹25 in Bikaner. Urad remained firm, rising ₹100 in Guntur and ₹50 in Chennai SQ, while Moong increased ₹75 in Delhi. Masoor fell ₹25 in Delhi but gained ₹50 in Katni, Matar (Canada) rose ₹50 at Mundra, and Kabuli Chana (42-44 count) advanced ₹100 in Indore.*
- *Andhra Pradesh Kharif Pulse Sowing (as of 15 July 2026): Total pulse sowing reached 1.33 lakh hectares (0.133 million ha), up 4% from 1.28 lakh hectares (0.128 million ha) last year. Tur acreage increased to 1.07 lakh ha (0.107 million ha) from 0.49 lakh ha (0.049 million ha), a sharp 120% rise, while Urad rose 26.5% to 0.39 lakh ha (0.039 million ha). Moong remained unchanged at 0.03 lakh ha (0.003 million ha).*
- *Telangana Kharif Pulse Sowing (as of 15 July 2026): Total pulse sowing reached 4.46 lakh hectares (0.446 million ha), up 5.9% from 4.21 lakh hectares (0.421 million ha) last year. Tur acreage increased to 3.93 lakh ha (0.393 million ha), up 2.5%, while Moong rose 31.6% to 0.69 lakh ha (0.069 million ha). Urad acreage declined 13.6% to 0.11 lakh ha (0.011 million ha).*
- *India's urad imports during January–May 2026 rose 24% to 0.293 million MT from 0.238 million MT in the same period last year. Myanmar remained the largest supplier with 0.236 million MT (about 80% of total imports), followed by Thailand (0.011 million MT) and Brazil (0.038 million MT).*
- *Tur Import Update (Jan–May 2026): India's tur imports increased 43% year-on-year to 0.427 million MT during January–May 2026, up from 0.298 million MT in the same period last year. The rise was led by higher shipments from Mozambique, with Myanmar remaining the largest supplier. Increased imports are expected to improve domestic availability and could help moderate price pressures in the near term.*
- *North American pulse production is projected to decline sharply to 7.96 million MT in 2026, down 29% from last year's record 11.22 million MT, mainly due to lower planted area. The expected drop in supply could provide some support to pulse prices, although weather and disease risks during the growing season will remain key factors influencing yields.*