

Daily Pulses Report 17th July 2026

Daily Market Update (CNF Prices in USD per MT) \$-96.36							
S.No.	Commodity	Variety	Port	Month	17-Jul	16-Jul	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	875	865	10
2		Lakhota	Mumbai	Aug-Sep	560	560	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	590	590	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	935	940	-5
6		SQ		July-Aug	1030	1035	-5
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	580	580	0
8			Kolkata	Oct- Nov	585	585	0
9		Tanzania	Mumbai	Aug-Sep	615	615	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	550	550	0
11		Nipper No.1	Kolkata	Nov-Dec	520	520	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	517	517	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
14		Russia	Mundra Port (Vessel)	July-Aug	305	305	0
15	Soybean	West Africa	Mumbai Port	July-Aug	750	745	5
Daily Market Update (Prices per Quintal in INR)							
S.No.	Commodity	Variety	Location	17-Jul	16-Jul	Change	
1	Pigeon pea (Tur)	FAQ	Akola (New)	8350	8350	0	
2		Lemon	Chennai New	8025	7950	75	
3	Chickpea (Chana)	Katawala	Indore New	6350	6400	-50	
4		Desi	Bikaner New	5925	5975	-50	
5		Raj Line	Delhi	6050	6125	-75	
6		MP Line	Delhi	6025	6025	0	
7		Tanzania	Mumbai	5900	5900	0	
8		Australia	Mumbai	6150	6150	0	
9		Australia	Kandla /Mundra	6050	6050	0	
11	Black gram (Urad)	FAQ	Chennai	9325	9350	-25	
12		SQ	Chennai	10100	10150	-50	
13	Lentil (Masoor)	Nipper No.1	Kolkata	6075	6075	0	
14		Crimson No2	Mundra Port	5725	5725	0	
15	Yellow Pea	Canada	Kandla / Mundra	4050	4040	10	
16		Russia	Hazira Port	3925	3915	10	

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.

Daily Pulses Report 17th July 2026

News Highlights

- The IMD has forecast heavy to very heavy rainfall across East & Northeast India, East Uttar Pradesh, and the Western Himalayan region over the next 7 days, with isolated extremely heavy rainfall in Odisha today. Meanwhile, subdued rainfall is expected over West-Central and South Peninsular India, while heatwave conditions are likely to persist in parts of South India through tomorrow.
- The domestic pulses market remained largely steady today with selective price movements. Tur was firm in Chennai (+₹125), while Chana weakened in Raipur (-₹25) and Bikaner (-₹50). Urad declined by ₹50 in both Chennai SQ and Delhi SQ, Moong gained ₹25 in Delhi but fell ₹100 in Jaipur, Masoor eased ₹50 in Delhi, Matar declined ₹50 in Kanpur, and Kabuli prices remained unchanged in Indore.
- NAFED Chana Tender Update (17 July 2026): The highest bid in NAFED's PSS Chana tender ranged between ₹6,038–6,415/quintal. Karnataka (Mudargi) recorded the highest bid at ₹6,415/quintal, followed by Andhra Pradesh (Guntur) at ₹6,149/quintal, while Madhya Pradesh (Narsinghpur) registered the lowest highest bid at ₹6,038/quintal.
- India's chana imports fell 47% to 0.62 million MT during Jan–May 2026, compared with 1.16 million MT in the same period last year. Australia remained the dominant supplier, accounting for 0.60 million MT, while imports from other origins remained limited.
- India's masoor imports increased 25% to 0.79 million MT during Jan–May 2026, compared with 0.63 million MT a year ago. Canada remained the largest supplier with 0.34 million MT, followed by Australia (0.37 million MT).
- Australia's chana port stocks stood at 311,661 MT as of 15 July 2026, comprising 101,898 MT at Mundra and 209,762 MT at Kandla. Total stocks declined by 5,426 MT from 317,087 MT recorded on 30 June 2026.
- Global edible oil prices showed a mixed trend in the evening session. Malaysian palm oil futures closed lower, while Chicago soybean oil prices moved higher. Traders said Malaysian crude palm oil futures came under pressure as expectations of higher production and rising inventories weighed on prices.
- Argentina's soybean crushers are increasingly relying on Paraguayan soybean imports, with 25% of soybeans processed during Jan–Apr 2026 coming from imports as domestic farmer selling remains slow. Meanwhile, only 26% of Argentina's soybean crop had been sold at fixed prices by mid-year, limiting near-term supply despite strong crushing demand.

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.